

SUPPLEMENT TO
FRANCHISE DISCLOSURE DOCUMENT

PAK MAIL CENTERS OF AMERICA, INC
(a Colorado corporation)
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Centennial, Colorado 80112
Outside Colorado (800) 778-6665
In Colorado (303) 957-1000
www.pakmail.com

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The following is a supplement to the Franchise Disclosure Document (“FDD”) issued February 26, 2015. This supplement and amends Item 1 of the FDD. Items not amended in this Supplement are unchanged from the FDD.

ITEM 1

THE FRANCHISOR AND ANY PARENTS, PREDECESSORS AND AFFILIATES

The following information is added to Item 1 of the FDD

As of the date of this Supplement, Pak Mail Centers of America, Inc (“PMCA”) is engaged in discussions and a due diligence process to sell PMCA. Due to the confidential nature of the specific terms of the transaction, the name of the buyer and the details of the transaction cannot be shared as of the date of this Supplement to the FDD. The sale of PMCA will not alter the rights of the parties under any franchise agreements that are signed before the transaction closes. PMCA anticipates that the transaction may occur within three months after the date of this Supplement to FDD. There is no guarantee that this transaction will close and we offer no assurances that, after the closing, the buyer will not make material changes in the franchises it offers, to the PAK MAIL franchise system or to the information in the FDD.

THE DATE OF ISSUANCE OF THIS SUPPLEMENT IS December 16, 2015

RECEIPT

(Keep this copy for your records)

This December 16, 2015 Supplement to PMCA's Franchise Disclosure Document supplements and amends certain disclosures contained in the previously provided Franchise Disclosure Document dated February 26, 2015. Read this Supplement to Franchise Disclosure Document carefully.

I received this Supplement to Franchise Disclosure Document on the date set forth below

Date (Do not leave blank)

Date (Do not leave blank)

Prospective Franchisee

Prospective Franchisee

Print Name

Print Name

RECEIPT
(Return this copy to us)

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Sign and return this copy to

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