

SUPPLEMENTAL INFORMATIONDEPARTMENT OF CORPORATIONS
RECEIVED LOS ANGELES OFFICE

MAR 18 2013

1. Disclose.

- A. The states in which this proposed registration application is effective.

Hawaii and California

- B. The states in which this proposed registration application is or will be shortly on file

Minnesota

- C. The states that have refused to register this franchise offering.

None

- D. The states that have revoked or suspended the right to offer franchises

None

- E. The states in which this proposed registration of these franchises has been withdrawn within the last five years, and the reasons for revocation or suspension.

None2. Source of Funds for Establishing New Franchises

Disclose franchisor's total costs for performing its pre-opening obligations to provide goods and services in connection with establishing each franchise, including real estate, improvements, equipment, inventory, training and other items stated in the offering. State separately the sources of all required funds.

Our total cost to perform pre-opening obligations is approximately \$5,200 per franchisee. These costs consist of approximately \$2,000 for training, \$1,000 for inventory, \$2,000 in staff costs, and \$200 for printed material given to each franchisee.

We have no costs or obligations related to real estate or improvements.

We previously have created and paid for the franchising system.

The required funds for performing pre-opening obligations come from our existing bank accounts and from our working capital.

Troy Van Sloten CPA
& Associates, PC

TO WHOM IT MAY CONCERN

FROM: Troy Van Sloten CPA

DATE: February 28, 2013

RE: Consent to Use Audit Report

I consent to the use in the Franchise Disclosure Document issued by Papalani Gelato Franchise Operating Company, LLC, ("Franchisor") on March 1, 2013, as it may be amended, of our report dated February 28, 2013, relating to the financial statements of Franchisor for the period ending December 31, 2012.

Sincerely,



Troy Van Sloten CPA
& Associates, PC

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