



FRANCHISE DISCLOSURE DOCUMENT PATXI'S FRANCHISE, CORP. A Wyoming corporation 466 Foothill Boulevard, Unit 356 La Cañada Flintridge, California 91011 Telephone (818) 746-7379 Email: Michael@Patxispizza.com URL: www.patxispizza.com

Patxi's Franchise, Corp., a Wyoming corporation, offers franchises for the operation of casual restaurants ("Patxi's Restaurants") that offer freshly prepared, high-quality Chicago-style deep dish pizzas, thin crust pizzas, salads, piadina-style flatbreads and a variety of other related food products and alcoholic and non-alcoholic beverages for both on-premises and off-premises consumption and catering events. We offer the rights for 3 different franchises in this Disclosure Document:

<u>Single Restaurant Program</u>. Under the Single Restaurant Program, you will sign a Franchise Agreement to operate a single Patxi's Restaurant. The total investment necessary to begin operations of a single Patxi's Restaurant ranges from approximately \$302,500 to \$1,404,500. This includes \$30,000 that must be paid to us or our affiliate.

<u>Area Development Program</u>. Under the Area Development Program, we will assign you a defined area within which you must develop and operate a minimum of 2 Patxi's Restaurants. The total investment necessary to begin operations of a single Patxi's Restaurant under the Area Development Program ranges from approximately \$322,500 to \$1,429,500 per restaurant. This includes \$45,000 that must be paid to us or our affiliate.

<u>Purchase Program</u>. Under the Purchase Program, you will purchase an existing and operating Patxi's Restaurant from our affiliate. The total investment necessary to begin operations of an operating Patxi's Restaurant ranges from approximately \$189,500 to \$1,768,000. This includes \$154,000 to \$1,530,000 that must be paid to us or our affiliate.

This Disclosure Document summarizes certain provisions of your Franchise Agreement and other information in plain English. Read the Disclosure Document and all accompanying agreements carefully. You must receive this Disclosure Document at least 14 calendar days before you sign a binding agreement with, or make any payments to the Franchisor or an affiliate in connection with the proposed franchise sale. Note, however, that no government agency has verified the information contained in this document.

You may wish to receive your Disclosure Document in another format that is more convenient for you. To discuss the availability of disclosures in different formats, contact our President, Michael Nakhleh at 466 Foothill Boulevard, Unit 356, La Cañada Flintridge, California 91011, telephone (818) 746-7379; Michael@Patxispizza.com.

The terms of your contract will govern your franchise relationship. Don't rely on the Disclosure Document alone to understand your contract. Read all of your contract carefully. Show your contract and this Disclosure Document to an advisor, like a lawyer or accountant.

Buying a franchise is a complex investment. The information in this Disclosure Document can help you make up your mind. More information on franchising, such as "A Consumer's Guide to Buying a Franchise", which can help you understand how to use this Disclosure Document is available from the Federal Trade Commission. You can contact the FTC at 1-877-FTC-HELP or by writing to the FTC at 600 Pennsylvania Avenue, NW, Washington, DC 20580. You can also visit the FTC's home page at www.ftc.gov for additional information. Call your state

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agency or visit your public library for other sources of information on franchising. There may also be laws on franchising in your state. Ask your state agencies about them.

THE ISSUANCE DATE OF THIS DISCLOSURE DOCUMENT IS AUGUST 6, 2020.



How to Use This Franchise Disclosure Document Here are some questions you may be asking about buying a franchise and tips on how to find more information:

QUESTION	WHERE TO FIND INFORMATION
How much can I earn?	Item 19 may give you information about
	outlet sales, costs, profits or losses. You
	should also try to obtain this information
	from others, like current and former
	franchisees. You can find their names and
	contact information in Item 20 or Exhibit K.
How much will I need to invest?	Items 5 and 6 list fees you will be paying to
	the franchisor or at the franchisor's
	direction. Item 7 lists the initial investment
	to open. Item 8 describes the suppliers you
	must use.
Does the franchisor have the financial	Item 21 or Exhibit H includes financial
ability to provide support to my	statements. Review these statements
business?	carefully.
Is the franchise system stable, growing,	Item 20 summarizes the recent history of the
or shrinking?	number of company-owned and franchised
	outlets.
Will my business be the only Patxi's	Item 12 and the "territory" provisions in the
Restaurant business in my area?	franchise agreement describe whether the
	franchisor and other franchisees can
	compete with you.
Does the franchisor have a troubled legal	Items 3 and 4 tell you whether the
history?	franchisor or its management have been
	involved in material litigation or
	bankruptcy proceedings.
What's it like to be Patxi's Restaurant	Item 20 or Exhibit K lists current and former
franchisee?	franchisees. You can contact them to ask
	about their experiences.
What else should I know?	These questions are only a few things you
	should look for. Review all 23 Items and all
	Exhibits in this disclosure document to
	better understand this franchise
	opportunity. See the table of contents.

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