

FRANCHISE DISCLOSURE DOCUMENT

PITA PIT INC. a Delaware Corporation

105 North 4th Street, Suite 208
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U S A
(208) 765-3326
www pitapitusa com



The Franchisee will operate a single retail establishment devoted to the preparation and sale of pita sandwiches and other food items under the trade name PITA PIT®

The total investment necessary to begin operation of a Pita Pit single franchise is from \$211,362 to \$366,453 50 This includes \$25,000 that must be paid to us The total investment necessary to enter a Multi-Unit Development Zone Agreement is from \$54,000 to \$84,000, which must be paid to us

This disclosure document summarizes certain provisions of your Franchise Agreement and other information in plain English Read this disclosure document and all accompanying agreements carefully You must receive this disclosure document at least 14 calendar days before you sign a binding agreement with, or make any payment to, the Franchisor or an affiliate in connection with the proposed franchise sale **Note, however, that no government agency has verified the information contained in this document**

The terms of your Franchise Agreement will govern your franchise relationship Don't rely on this disclosure document alone to understand your Franchise Agreement Read all of your Franchise Agreement carefully Show your Franchise Agreement and this disclosure document to an advisor, like a lawyer or accountant

Buying a franchise is a complex investment The information in this disclosure document can help you make up your mind More information on franchising, such as "[A Consumer's Guide to Buying a Franchise](#)", which can help you understand how to use this disclosure document is available from the Federal Trade Commission You can contact the FTC at 1-877-FTC-HELP or by writing to the FTC at 600 Pennsylvania Avenue, NW, Washington, DC 20580 You can also visit the FTC's home page at www.ftc.gov for additional information Call your State Agency or visit your public library for other sources of information on franchising

There may also be laws on franchising in your state Ask your State Agency about them

Issuance Date March 24, 2016, ~~is amended~~ December 8, 2016

EFFECTIVE DATES

The following states require that the disclosure document be registered or filed with the state, or be exempt from registration California, Hawaii, Illinois, Indiana, Maryland, Michigan, Minnesota, New York, North Dakota, Rhode Island, South Dakota, Virginia, Washington and Wisconsin

This disclosure document is registered, on file or exempt from registration in the following states having franchise registration and disclosure laws, with the following effective dates

California	
Hawaii	
Illinois	
Indiana	<u>April 22, 2016, as amended December 8, 2016</u>
Maryland	
Michigan	<u>August 31, 2016, as amended December 8, 2016</u>
Minnesota	
New York	
North Dakota	
Rhode Island	
South Dakota	<u>April 14, 2016, as amended December 8, 2016</u>
Virginia	
Washington	
Wisconsin	

EXHIBITS

- A** STATE ADDENDA TO THE DISCLOSURE DOCUMENT
California, Hawaii, Illinois, Maryland, Michigan, Minnesota, New York,
Rhode Island, Virginia
- B** AGENTS FOR SERVICE OF PROCESS AND STATE ADMINISTRATORS
- C** FRANCHISE AGREEMENT
 - SCHEDULE "A" - PREMISES, MARKS, TERRITORY
 - SCHEDULE "B" - RELEASE
 - SCHEDULE "C" - SUBLEASE
 - SCHEDULE "D" - HEAD LEASE (Cover Sheet)
 - SCHEDULE "E" - CONFIDENTIALITY AGREEMENT
 - SCHEDULE "F" - GENERAL SECURITY AGREEMENT
 - SCHEDULE "G" - SMALL BUSINESS ADMINISTRATION FRANCHISE
AGREEMENT AMENDMENT
- D** STATE AMENDMENTS TO THE FRANCHISE AGREEMENT
California, Illinois, Indiana, Maryland, Minnesota, New York,
North Dakota, Rhode Island, Washington, Wisconsin
- E** MULTI-UNIT DEVELOPMENT ZONE AGREEMENT
- F-1** DEPOSIT AGREEMENT - FRANCHISE AGREEMENT
- F-1A** DEPOSIT AGREEMENT - MULTI-UNIT DEVELOPMENT ZONE AGREEMENT
- F-2** MARYLAND AMENDMENT TO THE DEPOSIT AGREEMENT FOR FRANCHISE
AGREEMENT AND MULTI-UNIT DEVELOPMENT ZONE AGREEMENT
- G** FRANCHISE AGREEMENT AMENDMENT FOR QUALIFYING RESTAURANTS
- H** PROMISSORY NOTE
- I** SECURITY AGREEMENT
- J** UNCONDITIONAL GUARANTY
- K** TABLE OF CONTENTS OF PITA PIT SYSTEM MANUAL
- L** LIST OF FRANCHISEES
- M** FINANCIAL STATEMENTS
- N-1** FRANCHISE DISCLOSURE CONFIRMATION
- N-2** MATERIAL CHANGES

ITEM 23 Receipts

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