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April 26, 2013

Via Federal Express No. 7996 1285 7565

Department of Commerce of Minnesota
Office of the Commissioner
85 7th Place E, Suite 500
St. Paul, MN 55101-2198

Re: Pizza Factory, Inc., a California corporation
Registration No. F-3513

Dear Sir or Madame:

Enclosed please find the completed application for renewal of the franchise registration of the above named entity. The following items are included herein:

1. Uniform Franchise Registration Application cover page;
2. Franchisor's Costs and Source of Funds;
3. Franchise Seller Disclosure Form (2);
4. Itemization of Modifications of Disclosure Document;
5. Verification page;
6. Uniform Franchise Consent to Service of Process;
7. Franchise Disclosure Document/Franchise Agreement Cross-reference sheet;
8. Original letter from the firm of Dritras Groom McCormick, LLP, Certified Public Accountants for the 2010, 2011, and 2012 audits;
9. Franchise Disclosure Document and exhibits;



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651.296.4026 FAX 651.297.1959
An equal opportunity employer

May 1, 2013

GREGORY CHAPPEL
JAMISON & CHAPPEL
49430 ROAD 426, SUITE D; PO BOX 517
OAKHURST, CA 93644-0517

Re: F-3513
PIZZA FACTORY INC
PIZZA FACTORY FRANCHISE AGREEMENT

Dear Mr. Chappel:

The Annual Report has been reviewed and is in compliance with Minnesota Statute Chapter 80C and Minnesota Rules Chapter 2860.

This means that there continues to be an effective registration statement on file and that the franchisor may offer and sell the above-referenced franchise in Minnesota.

The franchisor is not required to escrow franchise fees, post a Franchise Surety Bond or defer receipt of franchise fees during this registration period.

As a reminder, the next annual report is due within 120 days after the franchisor's fiscal year end, which is December 31, 2013.

Sincerely,

MIKE ROTHMAN
Commissioner

By:

Daniel Sexton
Commerce Analyst Supervisor
Registration Division
(651) 296-4520

MR:DES:dlw

F-3513

STATE OF MINNESOTA
DEPARTMENT OF COMMERCE
REGISTRATION DIVISION
(651) 296-4520

IN THE MATTER OF THE REGISTRATION OF:
PIZZA FACTORY FRANCHISE AGREEMENT
By PIZZA FACTORY INC

ORDER AMENDING
REGISTRATION

WHEREAS, an application to amend the registration and amendment fee have been filed,

IT IS HEREBY ORDERED that the registration dated July 10, 1997, is amended as of the date set forth below.



MIKE ROTHMAN
Commissioner
Department of Commerce
85 7th Place East, Suite 500
St Paul, MN 55101

Date: May 1, 2013

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