

FRANCHISE DISCLOSURE DOCUMENT

Pizza Factory, Inc., a California corporation which has its principal address at 149430 Road 426, Suite D, PO Box 989, Oakhurst, California, 93644, telephone (559) 683-3377. The e-mail address is info@pizzafactoryinc.com, web <http://www.pizzafactory.com>.
2017 MAY 19 AM 10:01
page 1 of 1
BUSINESS OPPORTUNITY address -
S.A. - FRANCHISE

A sample of the primary business trademark that is used in a Pizza Factory franchise is displayed here



WE TOSS'EM,
THEY'RE AWESOME!

The Franchisee will operate a pizza and pasta restaurant which offers both sit-down and take-out service and may include delivery service. We offer two franchise programs.

1. A single Pizza Factory restaurant. The total investment necessary to begin operation of a Pizza Factory franchise will range from \$156,000.00 - \$643,500.00. These estimates include initial payments between \$30,000.00 - \$33,500.00 to Pizza Factory or its affiliate(s) to establish a Pizza Factory franchise. The Franchise Fee paid to Pizza Factory or its affiliates includes an initial training program for one or two persons and, at the option of the Franchisee, a fee of \$3,500.00 for each additional person who attends the initial training program at the same time.

2. Multiple Pizza Factory restaurants within a defined area pursuant to an Area Development Agreement. There is an initial development fee of one half of the total Initial Franchise Fees payable for all restaurants to be developed under the Area Development Agreement (excluding the first Pizza Factory restaurant), plus \$30,000 representing the initial franchise fee for your first Franchise Agreement. You will pay an initial franchise fee of \$30,000 for the first restaurant. However, we will credit the development fee against the initial franchise fees (at the rate of \$12,500 per Franchise Agreement for the second through fourth Pizza Factory restaurants and the rate of \$10,000 per Franchise Agreement for the fifth and subsequent Pizza Factory restaurants).

The estimated initial investment required may vary, or even exceed this estimate, depending upon the cost of tenant improvements. Also, this sum does not include rent for the business location.

This Disclosure Document summarizes certain provisions of your Franchise Agreement and other information in plain English. Read this Disclosure Document and accompanying Agreements carefully. You must receive this Disclosure Document at least 14 calendar-days before you sign a binding agreement with, or make any payment to, the Franchisor or an affiliate in connection with the proposed Franchise sale. **Note, however, that no government agency has verified the information contained in this Document.**

The terms of your contract will govern your Franchise relationship. Do not rely on the Disclosure Document alone to understand your contract. Read all of your contract carefully. Show your contract and this Disclosure Document to an advisor, like a lawyer or an accountant. Buying a Franchise is a complex investment. The information in this Disclosure Document can help you make up your mind. More information on franchising, such as "Buying a Franchise, A Consumer Guide," which can help you understand how to use this Disclosure Document, is available from the Federal Trade Commission. You can contact the FTC at 1-777-FTC-HELP or by writing to the FTC at 600 Pennsylvania Avenue, NW, Washington, D.C., 20580. You can also visit the FTC's

home page at ~~www.ftc.gov~~ www.ftc.gov for additional information. Call your state agency or visit your public library for other sources of information on franchising.

There also may be laws on franchising in your state. Ask your state agencies about them.

This Franchise Disclosure Document is issued on ~~March 1~~, April 21, 2017.

~~FOR USE IN CALIFORNIA ONLY~~

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