



FRANCHISE DISCLOSURE DOCUMENT



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The Round Table Franchise Corporation A California corporation 5555 Glenridge Connector, Suite 850 Atlanta, Georgia 30342 (770) 514-4500 www.roundtablepizza.com



Round Table Franchising Corporation offers franchises for the operation of retail stores selling pizza and related food items and beverages under the proprietary marks we designate (the "Proprietary Marks"), including our current primary mark ROUND TABLE PIZZA (each, a "Store"). We offer franchises for four (4) different Store models that vary in size/footprint and the kinds of products and services each model is authorized to offer and provide (collectively, the "Approved Products"), namely:

Model Type	Description of the Model
Traditional Dine-In	Full-service restaurant that (a) typically includes a party room and an
Model (or "Dine-In	arcade space, and (b) is typically authorized to offer our full menu of
Model")	Approved Products for dine-in, delivery or carryout by customers (except
	that alcohol will typically only be made available to those dining at the location).
Delivery Carry-Out	Smaller bricks-and-mortar location, without a party room and typically
Unit Model (or	without an arcade space, that is authorized to provide a more limited menu
"DCU Model")	of the Approved Products via delivery services or for carry-out only. DCU Models are not typically authorized to offer or sell any alcohol items.
Clubhouse Model	Full-service restaurant with larger footprint than a Traditional Dine-In Model that typically offers the full menu of Approved Products, as well as certain additional menu items we designate, from a space that includes different and/or additional design and trade dress items than other Models. In addition to one (1) or more party room(s) and an arcade space, the Clubhouse Model may have additional attractions and/or equipment designed to attract customers, and offers the applicable Approved Products to customers for dine-in, delivery and carry-out (except that
Pizza Wings and	alcohol will typically only be made available to those dining at the location). Smaller bricks-and-mortar footprint that features pizza, wings and
Brew Model (or "PWB Model")	beer/alcohol, as well as certain other menu items that we designate as part of the Approved Products for this Model, from a location that is designed to have the characteristics of a typical quick, casual restaurant that makes the Approved Products available for dine-in, delivery and carry-out (except that alcohol will typically only be made available to those dining at the location). Unlike the Clubhouse Model, the PWB Model will typically not have a game room or full bar.
Non-Traditional	Footprint may fall into any one (1) of the other Store Models above, but
Model (or "Non-	either (a) operates from a captive venue or other "Special Location" (as
Traditional Model")	defined in the Franchise Agreement), and/or (b) offers a more limited menu than would the typical Store of that Model.



The total investment necessary to begin operation of: (i) a Traditional Dine-In Model is \$426,500 to \$836,250, which includes \$25,000 to \$30,000 that must be paid to us or our affiliate prior to opening; (ii) \$289,300 to \$468,250 for a DCU Model, which includes \$25,000 to \$30,000 that must be paid to us our affiliate prior to opening; (iii) \$504,500 to \$894,250 for a Clubhouse Model, which includes \$25,000 to \$30,000 that must be paid to the franchisor or affiliate; and (iv) \$439,300 to \$641,250 for a PWB Model, which includes \$25,000 to \$30,000 that must be paid to us or our affiliate prior to opening.

The total investment necessary to open and commence developing three (3) or more Stores under an area development agreement with us will depend on the number of Stores you are granted the right to develop and the Store Model(s) you determine to develop within your development area. By way of example, the total initial investment to develop three (3) Stores is \$436,500 to \$846,250 if the initial Store you develop is a Traditional Dine-In Model, which includes (a) a development fee of \$15,000 and subsequent franchise fee of \$20,000 in connection with your initial Store, and (b) the other initial investment costs associated with opening and begin operating a Dine-In Model Store within your development area.

This Franchise Disclosure Document ("Disclosure Document") summarizes certain provisions of your Franchise Agreement and other information in plain English. Read this Disclosure Document and all accompanying agreements carefully. You must receive this Disclosure Document at least 14 calendar days before you sign a binding agreement with, or make any payment to, the franchisor or an affiliate in connection with the proposed franchise sale. Note, however, that no governmental agency has verified the information contained in this document.

You may wish to receive your Disclosure Document in another format that is more convenient for you. To discuss the availability of disclosures in different formats, contact Tim Linderman, 770-514-4696, 5555 Glenridge Connector, Suite 850, Atlanta, Georgia 30342.

The terms of your contract will govern your franchise relationship. Don't rely on the Disclosure Document alone to understand your contract. Read all of your contract carefully. Show your contract and this Disclosure Document to an advisor, like a lawyer or an accountant.

Buying a franchise is a complex investment. The information in this Disclosure Document can help you make up your mind. More information on franchising, such as "A Consumer's Guide to Buying a Franchise," which can help you understand how to use this Disclosure Document, is available from the Federal Trade Commission. You can contact the FTC at 1-877-FTC-HELP or by writing to the FTC at 600 Pennsylvania Avenue, NW, Washington, D.C. 20580. You also can visit the FTC's home page at www.ftc.gov for additional information. Call your state agency or visit your public library for other sources of information on franchising.

There also may be laws on franchising in your state. Ask your state agencies about them.

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