

ROUND TABLE

PIZZA ROYALTY

FRANCHISE DISCLOSURE DOCUMENT

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The Round Table Franchise Corporation
A California corporation
5555 Glenridge Connector, Suite 850
Atlanta, Georgia 30342
(770) 514-4500
www.roundtablepizza.com



Round Table Franchising Corporation offers franchises for the operation of retail Restaurants selling pizza and related food items and beverages under the proprietary marks we designate (the "Proprietary Marks"), including our current primary marks ROUND TABLE and ROUND TABLE PIZZA (each, a "Restaurant").

As of the Issue Date, we offer franchises for two (2) different Restaurant models (each, a "Model") that differ in size/footprint, buildout and the kinds of products and services each model is authorized to offer and provide (collectively, the "Approved Products" and "Approved Services," respectively).

The total investment necessary to begin operation of: (i) a Restaurant that offers and sells menu items for dining at the Restaurant premises as well as via delivery and carryout services (the "Dine-In Model"), is \$503,500 to \$1,061,250, which includes \$25,000 that must be paid to us or our affiliate prior to opening; and (ii) a Restaurant that is only authorized to offer and sell menu items for delivery and carry out from the Restaurant premises (a "DCU Model") is \$327,300 to \$510,250, which includes \$25,000 that must be paid to us our affiliate prior to opening.

The total investment necessary to open and commence developing three (3) or more Restaurants under an area development agreement with us will depend on the number of Restaurants you are granted the right to develop and the Restaurant Model(s) you determine to develop within your development area. By way of example, the total initial investment to develop three (3) Restaurants is \$513,500 to \$1,071,250 if the initial Restaurant you develop is a Dine-In Model, which includes (a) a development fee of \$15,000 (for right to develop 3 franchises), (b) the franchise fee of \$20,000 payable in connection with the initial Restaurant you develop, and (c) the other initial investment costs associated with opening and begin operating that initial Restaurant as a Dine-In Model.

This Franchise Disclosure Document ("Disclosure Document") summarizes certain provisions of your Franchise Agreement and other information in plain English. Read this Disclosure Document and all accompanying agreements carefully. You must receive this Disclosure Document at least 14 calendar days before you sign a binding agreement with, or make any payment to, the franchisor or an affiliate in connection with the proposed franchise sale. **Note, however, that no governmental agency has verified the information contained in this document.**

You may wish to receive your Disclosure Document in another format that is more convenient for you. To discuss the availability of disclosures in different formats, contact Chris Cheek, 770-514-4500, 5555 Glenridge Connector, Suite 850, Atlanta, Georgia 30342.

The terms of your contract will govern your franchise relationship. Don't rely on the Disclosure Document alone to understand your contract. Read all of your contract carefully. Show your contract and this Disclosure Document to an advisor, like a lawyer or an accountant.

Buying a franchise is a complex investment. The information in this Disclosure Document can help you make up your mind. More information on franchising, such as "A Consumer's Guide to Buying a Franchise," which can help you understand how to use this Disclosure Document, is available from the Federal Trade Commission (the "FTC"). You can contact the FTC at 1-877-FTC-HELP or by writing to the FTC at 600 Pennsylvania Avenue, NW, Washington, D.C. 20580. You also can visit the FTC's home page at www.ftc.gov for additional information. Call your state agency or visit your public library for other sources of information on franchising.

There also may be laws on franchising in your state. Ask your state agencies about them.

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