

**SWIMLABS & REHAB HOLDING COMPANY, INC**  
**FRANCHISOR'S COSTS AND SOURCES OF FUNDS**

- 1 Disclose the Franchisor's total costs for performing its pre-opening obligations to provide goods or services in connection with establishing each franchised business, including real estate, improvements, equipment, inventory, training and other items stated in the offering

<u>Category</u>	<u>Costs</u>
Real Estate	\$2,500
Improvements	_____
Equipment	1,500
Inventory	_____
Training	<u>6,000</u>
 Totals	 \$10,000

- 2 State separately the sources of all required funds

Initial franchise fees collected

(5/14)

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DEPARTMENT OF BUSINESS OVERSIGHT  
SAN FRANCISCO

FRANCHISE SELLER DISCLOSURE FORM

1 List who will solicit, offer or sell franchises for the Franchisor in this state

A Name Michael Mann

B Business address and telephone number 5640 E County Line Place, Suite B100, Highlands Ranch, CO 80126 - Phone 303-798-7946

C Present employer SwimLabs & Rehab Holding Company, Inc

D Present title President

E Employment during the past five years For each employment, state the name of the employer, position held, and beginning and ending dates

SwimLabs & Rehab Holding Company, Inc , President – April 2006 - Present

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2 State whether the person identified in 1 above

A Has an administrative, criminal or material civil action pending against that person alleging a violation of franchise, antitrust or securities law, or alleging fraud, unfair or deceptive practices, or any comparable allegations?

Yes \_\_\_\_\_ No  X

If you answered "yes", please provide

- 1 Names of the parties
- 2 Forum, nature and current status of the pending action
- 3 Case or proceeding identification number

B Had during the 10-year period immediately before the disclosure document's issuance date been convicted of or pleaded nolo contendere to a felony charge, or been held liable in a civil action involving an alleged violation of a franchise, antitrust or securities law, or allegations of fraud, unfair or deceptive practices, or comparable allegations?

Yes \_\_\_\_\_ No  X

If you answered "yes", please provide

- 1 Names of the parties
- 2 The forum
- 3 Case or proceeding identification number

C Is subject to a currently effective injunction or restrictive order or decree resulting from a pending or concluded action brought by a public agency and relating to the franchise, or to a Federal, State or Canadian franchise, securities, antitrust, trade regulation or trade practice law?

Yes \_\_\_\_\_ No  X

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