

Department of Corporations

FEB 2 2 2013

Sacramento Office

FRANCHISE DISCLOSURE DOCUMENT

Sam's Bann Thai Restaurant LLC 6461 Brockton Ave. Riverside, CA 92506 951-684-3381

The franchise offered is for the establishment and operation of a restaurant business offering authentic Thai cuisine and other food products. We offer 1 type of franchise: a Sam's Bann Thai Restaurant.

As a Sam's Bann Thai Restaurant franchisee, you will operate a Sam's Bann Thai Restaurant franchise providing all our services and products, which include authentic Thai Fusion cuisine in an authentic, affordable, service-oriented, great-tasting and value driven Thai restaurant.

The estimated actual investment necessary to begin operations of a Sam's Bann Thai Restaurant franchise is between \$224,000 and \$603,000. This includes \$30,000 that must be paid to the Franchisor or parent or affiliate.

This Franchise Disclosure Document summarizes certain provisions of your franchise agreement and other information in plain English. Read this Disclosure Document and all accompanying agreements carefully. You must receive this Disclosure Document at least 14 calendar-days before you sign a binding agreement with, or make any payment to, the Franchisor or a parent or affiliate in connection with the proposed franchise sale. Note, however, that no governmental agency has verified the information contained in this document.

You may wish to receive your Disclosure Document in another format that is more convenient for you. To discuss the availability of disclosures in different formats, contact Sam Arch at 6461 Brockton Ave., Riverside, CA 951-684-3381.

The terms of your contract will govern your franchise relationship. Don't rely on the Disclosure Document alone to understand your contract. Read your entire contract carefully. Show your contract and this Disclosure Document to an advisor, like a lawyer or an accountant.

Buying a franchise is a complex investment. The information in this Disclosure Document can help you make up your mind. More information on franchising, such as "A Consumer's Guide to Buying a Franchise," which can help you understand how to use this Disclosure Document, is available from the Federal Trade Commission. You can contact the FTC at 1-877-FTC-HELP or by writing to the FTC at 600 Pennsylvania Avenue NW, Washington, D.C. 20580. You can also visit the FTC's home page at www.ftc.gov for additional information. Call your state agency or visit your public library for other sources of information on franchising.



There may also be laws on franchising in your state. Ask your state agencies about them.

ISSUANCE DATE: JANUARY 15, 2013



STATE COVER PAGE

Your state may have a franchise law that requires a Franchisor to register or file with a state franchise administrator before offering or selling in your state. REGISTERATION OF A FRANCHISE BY A STATE DOES NOT MEAN THAT THE STATE RECOMMENDS THE FRANCHISE OR HAS VERIFIED THE INFORMATION IN THE FRANCHISE DISCLOSURE DOCUMENT.

Call the state franchise administrator listed in Exhibit D for information about the Franchisor, or about franchising in your state.

MANY FRANCHISE AGREEMENTS DO NOT ALLOW YOU TO RENEW UNCONDITIONALLY AFTER THE INITIAL TERM EXPIRES. YOU MAY HAVE TO SIGN A NEW AGREEMENT WITH DIFFERENT TERMS AND CONDITIONS IN ORDER TO CONTINUE TO OPERATE YOUR BUSINESS. BEFORE YOU BUY, CONSIDER WHAT RIGHTS YOU HAVE TO RENEW YOUR FRANCHISE, IF ANY, AND WHAT TERMS YOU MIGHT HAVE TO ACCEPT IN ORDER TO RENEW.

Please consider the following RISK FACTORS before you buy this franchise.

- 1. THE FRANCHISE AGREEMENT REQUIRES THAT MOST DISPUTES BE SUBMITTED TO ARBITRATION IN CALIFORNIA. OUT OF STATE ARBITRATION MAY FORCE YOU TO ACCEPT A LESS FAVORABLE SETTLEMENT FOR DISPUTES. IT MAY ALSO COST YOU MORE TO ARBITRATE WITH US IN CALIFORNIA THAN IN YOUR HOME STATE.
- 2. THE FRANCHISE AGREEMENT STATES THAT CALIFORNIA LAW GOVERNS THE AGREEMENT, AND CALIFORNIA LAW MAY NOT PROVIDE THE SAME PROTECTIONS AND BENEFITS AS YOUR STATE LAW. YOU MAY WANT TO COMPARE THESE LAWS.
- 3. WE USE OR MAY USE THE SERVICES OF ONE OR MORE **FRANCHISE BROKERS** OR REFERRAL SOURCES TO ASSIST US IN SELLING OUR
 FRANCHISE. A FRANCHISE BROKER OR REFERRAL SOURCE
 REPRESENTS US, NOT YOU. WE PAY THIS PERSON A FEE FOR
 SELLING OUR FRANCHISE OR REFERRING YOU TO US. YOU SHOULD
 DO YOUR OWN INVESTICATION OF THE FRANCHISE.
- 4. THERE MAY BE OTHER RISKS CONCERNING THIS FRANCHISE.

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