

Form B - Franchisor's Costs and Sources of Funds

FRANCHISOR'S COSTS AND SOURCE OF FUNDS

1 Disclose the Franchisor s total costs for performing its pre-opening obligations to provide goods or services in connection with establishing each franchised business including real estate improvements equipment, inventory training and other items state in the offering

Category	Costs
Real Estate	\$0
Improvements	\$0
Equipment	\$0
Inventory	\$0
Training	\$1,500
Other (describe)	
Site Selection	\$1,500
Equipment Installation	\$2,000
Totals	\$5,000

2 State separately the sources of all required funds

These sums will be derived primarily from working capital and partially from the initial franchise fee

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Franchise Seller Disclosure Form

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- 1 List the person who will solicit offer or sell franchises for the Franchisor in this state For each person state
 - A Name Scott Sharkey
 - B Business address and telephone number

37 Highland Road, Westport, Connecticut 06880 (203) 637 8911

- C Present employer Sharkey s Franchising Co LLC
- D Present title President and Co-Founder
- E Employment during the past 5 years For each employment, state the name of the employer, position held, and beginning and ending dates

4/2013 – Present	Sharkey s Franchise Offering Co, LLC
10/2002 - Present	Sharkey's Franchising Co LLC President
10/2002 - 07/2003	Sharkey s Cuts for Kids Salon, Owner

- 2 State whether any person identified in 1 above
 - A Has an administrative, criminal or material civil action pending against that person alleging a violation of franchise antitrust or securities law or alleging fraud, unfair or deceptive practices or any comparable allegations?

YES X______ NO _____

If you answered "yes" please provide

- 1 Names of the parties Scott Sharkey Linda Sharkey and The Final Cut LLC
- 2 Forum, nature and current status of the pending action CT Superior Court Disposed
- 3 Case or proceeding identification number FST CV08 5007365-S
- B Had during the 10-year period immediately before the disclosure document s issuance date been convicted of or pleaded nolo contendere to a felony charge or been held liable in a civil action by final judgment or been the subject of a material action involving an alleged violation of a franchise, antitrust or securities

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law or allegations of fraud unfair or deceptive practices, or comparable allegations?

YES _____ NO __X___

If you answered "yes" please provide

- 1 Names of the parties
- 2 Forum nature and current status of the pending action
- 3 Case or proceeding identification number
- C Is subject a currently effective injunction or restrictive order or decree resulting from a pending or concluded action brought by a public agency and relating to the franchise, or to a Federal, State or Canadian franchise, securities, antitrust, trade regulation or trade practice law?

YES _____ NO __X___

If you answered "yes please provide

1 Names of the parties

- 2 Forum, nature and current status of the pending action
- 3 Case or proceeding identification number

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