

DEPARTMENT OF CORPORATIONS
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JAN 3 2008
SACRAMENTO OFFICE

SLENDER XPRESS WELLNESS FOR WOMEN
UNIFORM FRANCHISE OFFERING CIRCULAR

THIS OFFERING CIRCULAR IS PROVIDED FOR YOUR OWN PROTECTION AND CONTAINS A SUMMARY ONLY OF CERTAIN MATERIAL PROVISIONS OF THE FRANCHISE AGREEMENT. THIS OFFERING CIRCULAR AND ALL CONTRACTS AND AGREEMENTS SHOULD BE READ CAREFULLY IN THEIR ENTIRETY FOR AN UNDERSTANDING OF ALL RIGHTS AND OBLIGATIONS OF BOTH THE FRANCHISOR AND THE FRANCHISEE.

A FEDERAL TRADE COMMISSION RULE MAKES IT UNLAWFUL TO OFFER OR SELL A FRANCHISE WITHOUT FIRST PROVIDING THIS OFFERING CIRCULAR TO THE PROSPECTIVE FRANCHISEE AT THE EARLIER OF (1) THE FIRST PERSONAL MEETING; OR (2) TEN BUSINESS DAYS BEFORE THE SIGNING OF ANY FRANCHISE OR RELATED AGREEMENT; OR (3) TEN BUSINESS DAYS BEFORE ANY PAYMENT. THE CALIFORNIA FRANCHISE INVESTMENT LAW REQUIRES THAT A COPY OF ALL PROPOSED AGREEMENTS RELATED TO THE SALE OF THE FRANCHISE BE DELIVERED TOGETHER WITH THE OFFERING CIRCULAR.

IF THIS OFFERING CIRCULAR IS NOT DELIVERED ON TIME, OR IF IT CONTAINS A FALSE, INCOMPLETE, INACCURATE OR MISLEADING STATEMENT, A VIOLATION OF FEDERAL AND STATE LAW MAY HAVE OCCURRED AND SHOULD BE REPORTED TO THE FEDERAL TRADE COMMISSION, WASHINGTON, D.C., 20580 AND THE CALIFORNIA DEPARTMENT OF CORPORATIONS AT ANY OF ITS OFFICES.

THESE FRANCHISES HAVE BEEN REGISTERED UNDER THE FRANCHISE INVESTMENT LAW OF THE STATE OF CALIFORNIA. SUCH REGISTRATION DOES NOT CONSTITUTE APPROVAL, RECOMMENDATION OR ENDORSEMENT BY THE COMMISSIONER OF CORPORATIONS NOR A FINDING BY THE COMMISSIONER THAT THE INFORMATION PROVIDED HEREIN IS TRUE, COMPLETE AND NOT MISLEADING.

UNIFORM FRANCHISE OFFERING CIRCULAR

Item 1

THE FRANCHISOR, ITS PREDECESSORS AND AFFILIATES

To simplify the language in this offering circular "SLENDER XPRESS FRANCHISE SYSTEMS, INC." means the "FRANCHISOR". "You" means the person who buys the franchise. The FRANCHISOR is a CALIFORNIA corporation that was incorporated on _____ and has no operating history. Our principal business address is 840 E. F ST. # B OAKDALE, CA 95361.

The FRANCHISOR'S agent for service of process is TRACI SABA, President, at 840 E. F ST. # B OAKDALE, CA 95361.

The stockholder of the FRANCHISOR is TRACI SABA, President and CEO of SLENDER XPRESS FRANCHISE SYSTEMS, INC. The FRANCHISOR through its affiliation with another corporation which does business as the SLENDER XPRESS, currently operates 5 unit located in CALIFORNIA. This unit provides for a specialty retail concept offering a variety of products all under the trade name "SLENDER XPRESS" and furthermore has come to depend upon and utilize the unique business systems generated by the SLENDER XPRESS. Through its affiliation with SLENDER XPRESS, the FRANCHISOR has developed unique business systems, know-how and techniques for use in the operation of a retail establishment.

The FRANCHISOR franchises the right to operate in a defined territory, a specialty retail establishment. You must honor all aspects of the business system and any guarantees provided to customers. SLENDER XPRESS franchisees will operate their franchise in a retail environment. Your competitors include other specialty retail stores situated both locally and nationally.

During the past 5 years, SLENDER XPRESS has operated five establishments under the trade name "SLENDER XPRESS" which is similar to the franchised units being offered. The unit currently operated by SLENDER XPRESS is located on a main street and has approximately 950 square feet of floor space. Neither

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