

SONITROL SECURITY, INC.

A California Corporation

UNIFORM FRANCHISE DISCLOSURE DOCUMENT
OFFERING CIRCULAR
(3 Party Agreements)

**FRANCHISE OFFERING CIRCULAR DISCLOSURE DOCUMENT FOR
PROSPECTIVE FRANCHISES
REQUIRED BY THE STATE OF CALIFORNIA**



DISTRIBUTOR

SONITROL SECURITY, INC.
A California Corporation
1300 Galaxy Way, #6
Concord, California 94520
(925) 687-1055
Registered Agent for Service of Process:
George Nicolino
Same address

The franchise will operate an integrated security services business.

A franchise obtained pursuant to this ~~offering circular disclosure document~~ shall be responsible for distributing within a specified geographic area security alarm systems provided by Sonitrol Corporation, a Delaware corporation.

The initial license fee is based on the population of the area of primary responsibility served by the franchise and is established by the Distributor as set out in this ~~Offering Circular Disclosure Document~~. The initial fees range from \$25,000 for populations under 250,000 to up to \$55,000 for populations over 1,000,000.

It is estimated you may need between \$260,500 and \$499,819,000 for other costs and expenses during the start-up period of the franchise.

You should refer to items 5 through 8 inclusive for further information regarding the investment.

~~THIS OFFERING CIRCULAR DISCLOSURE DOCUMENT MUST BE ACCOMPANIED BY AN OFFERING CIRCULAR DISCLOSURE DOCUMENT FROM SONITROL CORPORATION.~~

~~THIS OFFERING CIRCULAR DISCLOSURE DOCUMENT IS PROVIDED FOR YOUR OWN PROTECTION AND CONTAINS A SUMMARY ONLY OF CERTAIN MATERIAL PROVISIONS OF THE DEALER FRANCHISE AGREEMENT. THIS OFFERING CIRCULAR DISCLOSURE DOCUMENT AND ALL CONTRACTS AND~~

AGREEMENTS SHOULD BE READ CAREFULLY IN THEIR ENTIRETY FOR AN UNDERSTANDING OF ALL RIGHTS AND OBLIGATIONS OF BOTH THE FRANCHISOR AND THE FRANCHISEE.

THE TERMS OF YOUR CONTRACT WILL GOVERN YOUR FRANCHISE RELATIONSHIP. DON'T RELY ON THE DISCLOSURE DOCUMENT ALONE TO UNDERSTAND YOUR CONTRACT. READ ALL OF YOUR CONTRACT CAREFULLY. SHOW YOUR CONTRACT AND THIS DISCLOSURE DOCUMENT TO AN ADVISOR, LIKE A LAWYER OR AN ACCOUNTANT.

MANY FRANCHISE AGREEMENTS DO NOT ALLOW YOU TO RENEW UNCONDITIONALLY AFTER THE INITIAL TERM EXPIRES. YOU MAY HAVE TO SIGN A NEW AGREEMENT WITH DIFFERENT TERMS AND CONDITIONS IN ORDER TO CONTINUE TO OPERATE YOUR BUSINESS. BEFORE YOU BUY, CONSIDER WHAT RIGHTS YOU HAVE TO RENEW YOUR FRANCHISE, IF ANY, AND WHAT TERMS YOU MIGHT HAVE TO ACCEPT IN ORDER TO RENEW.

BUYING A FRANCHISE IS A COMPLEX INVESTMENT. THE INFORMATION IN THIS DISCLOSURE CAN HELP YOU MAKE UP YOUR MIND. MORE INFORMATION ON FRANCHISING, SUCH AS "A CONSUMER GUIDE TO BUYING A FRANCHISE," WHICH CAN HELP YOU UNDERSTAND HOW TO USE THIS DISCLOSURE DOCUMENT, IS AVAILABLE FROM THE FEDERAL TRADE COMMISSION. YOU CAN CONTACT THE FTC AT 1-877-FTC-HELP OR BY WRITING TO THE FTC AT 600 PENNSYLVANIA AVENUE, NW, WASHINGTON, D.C. 20580. YOU CAN ALSO VISIT THE FTC'S HOME PAGE AT WWW.FTC.GOV FOR ADDITIONAL INFORMATION. CALL THE CALIFORNIA DEPARTMENT OF CORPORATIONS OR VISIT YOUR PUBLIC LIBRARY FOR OTHER SOURCES OF INFORMATION ON FRANCHISING.

A FEDERAL TRADE COMMISSION RULE MAKES IT UNLAWFUL TO OFFER OR SELL A FRANCHISE WITHOUT FIRST PROVIDING THIS OFFERING CIRCULAR DISCLOSURE DOCUMENT TO THE PROSPECTIVE FRANCHISEE AT THE EARLIER OF (1) THE FIRST PERSONAL MEETING; OR (2) TEN FOURTEEN BUSINESS DAYS BEFORE THE SIGNING OF ANY FRANCHISE OR RELATED DOCUMENT; OR (3) TEN FOURTEEN BUSINESS DAYS BEFORE ANY PAYMENT. THE PROSPECTIVE FRANCHISEE MUST ALSO RECEIVE A DEALER FRANCHISE AGREEMENT CONTAINING ALL MATERIAL TERMS AT LEAST FIVE BUSINESS DAYS PRIOR TO THE SIGNING OF ANY DEALER FRANCHISE AGREEMENT. NOTE, HOWEVER, THAT NO GOVERNMENTAL AGENCY HAS VERIFIED THE INFORMATION CONTAINED IN THIS DOCUMENT.

IN ADDITION, THE CALIFORNIA FRANCHISE INVESTMENT LAW REQUIRES THAT A COPY OF ALL PROPOSED AGREEMENTS RELATING TO THE SALE OF THE FRANCHISE BE DELIVERED TOGETHER WITH THE PROSPECTUS DISCLOSURE DOCUMENT.

IF THIS OFFERING CIRCULAR DISCLOSURE DOCUMENT IS NOT DELIVERED ON TIME, OR IF IT CONTAINS A FALSE, INCOMPLETE, INACCURATE OR MISLEADING STATEMENT, A VIOLATION OF FEDERAL AND STATE LAW MAY HAVE OCCURRED AND SHOULD BE REPORTED TO THE

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