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FRANCHISE DISCLOSURE DOCUMENT**STRINGS FRANCHISES INCORPORATED**
A California Corporation11344 COLOMA RD , SUITE 545
GOLD RIVER, CA 95670
(916) 635-3990DEPARTMENT OF
BUSINESS OVERSIGHT
SAN FRANCISCO

The franchise herein offered grants Franchisees the right to establish and operate a Strings Italian Café Restaurant (also referred to herein as "Strings Restaurant") As of the date of filing this Circular the Franchise Fee for any Franchisee acquiring a Strings Restaurant Franchise (except for transferred franchises and except for Multi-Unit or Area Franchise arrangements which may provide for lesser franchise fees) is Thirty-Seven Thousand, Five Hundred Dollars (\$37,500)

The estimated cost of a new Strings Restaurant, including Franchisee Fee, will range between \$433,500 and \$516,500

The Disclosure Document summarizes certain provisions of your franchise agreement and other information in plain English Read this Disclosure Document and all accompanying agreements carefully You must receive this Disclosure Document at least 14 calendar days before you sign a binding agreement with, or make any payment to the franchisor or an affiliate in connection with the proposed franchise sale. Note, however, that no governmental agency has verified the information contained in this document.

The terms of your contract will govern your franchise relationship Don't rely on the Disclosure Document alone to understand your contract. Read all of your contract carefully Show your contract and this Disclosure Document to an advisor, like a lawyer or accountant.

Buying a franchise is a complex investment. The information in this Disclosure Document can help you make up your mind More information on franchising such as "A Consumer's Guide to Buying a Franchise", which can help you understand how to use this Disclosure Document is available from the Federal Trade Commission You can contact the FTC at 1-877-FTC-HELP or by writing to the FTC at 600 Pennsylvania Avenue NW, Washington, D C 20580 You can also visit the FTC's home page at www.ftc.gov for additional information on franchising

There may also be laws on franchising in your state. Ask your state agencies about them

Dated

Risk Factors

THE FRANCHISE AGREEMENT PERMITS THE FRANCHISEE TO SUE THE FRANCHISOR ONLY IN CALIFORNIA. OUT OF STATE LITIGATION MAY FORCE YOU TO ACCEPT A LESS FAVORABLE SETTLEMENT FOR DISPUTES IT MAY ALSO COST MORE TO SUE IN CALIFORNIA THAN IN ANOTHER STATE WHICH YOU MIGHT CHOOSE AS THE FORUM FOR LITIGATION

THE FRANCHISE AGREEMENT STATES THAT CALIFORNIA LAW GOVERNS THE AGREEMENT, AND THIS LAW MAY NOT PROVIDE THE SAME PROTECTIONS AND

BENEFITS AS THE LAW OF THE STATE YOU WOULD CHOOSE AS THE FORUM FOR LITIGATION YOU MAY WANT TO COMPARE THESE LAWS

THERE MAY BE OTHER RISKS CONCERNING THIS FRANCHISE

Information about comparisons of franchisors is available. Call the state administrator listed in Exhibit H hereof, or your public library for sources of information

Registration of this franchise with the state does not mean that the state recommends it or has verified the information in this offering circular. If you learn that anything in this offering circular is untrue, contact the Federal Trade Commission and the State agency listed on Exhibit H hereof

Effective Date

CALIFORNIA STATE COVER PAGE

Your state may have a franchise law that requires a franchisor to register or file with a state franchise administrator before offering or selling in your state. REGISTRATION OF A FRANCHISE BY A STATE DOES NOT MEAN THAT THE STATE RECOMMENDS THE FRANCHISE OR HAS VERIFIED THE INFORMATION IN THIS DISCLOSURE DOCUMENT

Call the state franchise administrator listed in Exhibit D for information about the franchisor or about franchising in your state

MANY FRANCHISE AGREEMENTS DO NOT ALLOW YOU TO RENEW UNCONDITIONALLY AFTER THE INITIAL TERM EXPIRES. YOU MAY HAVE TO SIGN A NEW AGREEMENT WITH DIFFERENT TERMS AND CONDITIONS IN ORDER TO CONTINUE TO OPERATE YOUR BUSINESS. BEFORE YOU BUY, CONSIDER WHAT RIGHTS YOU HAVE TO RENEW YOUR FRANCHISE, IF ANY, AND WHAT TERMS YOU MIGHT HAVE TO ACCEPT IN ORDER TO RENEW

Please consider the following RISK FACTORS before you buy this franchise

1 THE FRANCHISE AGREEMENT STATES THAT CALIFORNIA LAW GOVERNS THE AGREEMENT, AND THIS LAW MAY NOT PROVIDE THE SAME PROTECTIONS AND BENEFITS AS LOCAL LAW. YOU MAY WANT TO COMPARE THESE LAWS

2 THERE MAY BE OTHER RISKS CONCERNING THIS FRANCHISE

CALIFORNIA EFFECTIVE DATE

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