

PECELVED

San Francisco



SWEET & SASSY FRANCHISING, LLC a Texas limited liability company d/b/a Sweet & Sassy 62 Main Street, Suite 310 Colleyville, Texas 76034 817-778-4180 www sweetandsassy com

You will operate a children's salon, retail and party business under the name SWEET & SASSY® The store caters to girls between the ages of five and 12 and includes a salon and spa offering haircuts, styling, up-dos, mini-manicures, mini-pedicures and ear-piercing, a retail store focusing on the tween demographic, and party services which include themed celebrations

The total investment necessary to begin operation of a SWEET & SASSY® business ranges from \$385,201 to \$531,877 This includes the \$30,000 initial franchise fee that must be paid to the franchisor

This Franchise Disclosure Document summarizes certain provisions of your franchise agreement and other information in plain English Read this Franchise Disclosure Document and all accompanying agreements carefully. You must receive this Franchise Disclosure Document at least 14 calendar days before you sign a binding agreement with, or make any payment to, the franchisor or an affiliate in connection with the proposed franchise sale. Note, however, that no governmental agency has verified the information contained in this document.

You may wish to receive your Franchise Disclosure Document in another format that is more convenient for you To discuss the availability of disclosures in different formats, contact Katie Williams, 62 Main Street, Suite 310, Colleyville, Texas 76034, telephone 713-782-9316, franchising@sweetandsassy.com

The terms of your contract will govern your franchise relationship Don't rely on the Franchise Disclosure Document alone to understand your contract Read all of your contract carefully Show your contract and this Franchise Disclosure Document to an advisor, like a lawyer or an accountant

Buying a franchise is a complex investment. The information in this Franchise Disclosure Document can help you make up your mind. More information on franchising, such as "A Consumer's Guide to Buying a Franchise," which can help you understand how to use this Franchise Disclosure Document, is available from the Federal Trade Commission. You can contact the FTC at 1-877-FTC-HELP or by writing to the FTC at 600 Pennsylvania Avenue, NW, Washington, D.C. 20580. You can also visit the FTC's home page at www.ftc.gov for additional information. Call your state agency listed on Exhibit A or visit your public library for other sources of information on franchising

There may also be laws on franchising in your state. Ask your state agencies about them

Date of Issuance April 28, 2014

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STATE COVER PAGE

Your state may have a franchise law that requires a franchisor to register or file with a state franchise administrator before offering or selling in your state REGISTRATION OF A FRANCHISE BY A STATE DOES NOT MEAN THAT THE STATE RECOMMENDS THE FRANCHISE OR HAS VERIFIED THE INFORMATION IN THIS DISCLOSURE DOCUMENT

Call the state franchise administrator listed in <u>Exhibit A</u> for information about the franchisor, or about franchising in your state

MANY FRANCHISE AGREEMENTS DO NOT ALLOW YOU TO RENEW UNCONDITIONALLY AFTER THE INITIAL TERM EXPIRES YOU MAY HAVE TO SIGN A NEW AGREEMENT WITH DIFFERENT TERMS AND CONDITIONS IN ORDER TO CONTINUE TO OPERATE YOUR BUSINESS BEFORE YOU BUY, CONSIDER WHAT RIGHTS YOU HAVE TO RENEW YOUR FRANCHISE, IF ANY, AND WHAT TERMS YOU MIGHT HAVE TO ACCEPT IN ORDER TO RENEW

Please consider the following RISK FACTORS before you buy this franchise

- THE FRANCHISE AGREEMENT REQUIRES THAT ALL DISPUTES BE LITIGATED IN FORT WORTH, TEXAS OUT OF STATE LITIGATION MAY FORCE YOU TO ACCEPT A LESS FAVORABLE SETTLEMENT FOR DISPUTES IT MAY ALSO COST MORE TO LITIGATE WITH US IN TEXAS, THAN IN YOUR HOME STATE
- THE FRANCHISE AGREEMENT STATES THAT TEXAS LAW GOVERNS THE AGREEMENT, AND THIS LAW MAY NOT PROVIDE THE SAME PROTECTIONS AND BENEFITS AS LOCAL LAW YOU MAY WANT TO COMPARE THESE LAWS
- THE FRANCHISEE WILL BE REQUIRED TO MAKE AN ESTIMATED INITIAL INVESTMENT RANGING FROM \$385,201 TO \$531,877 THIS AMOUNT EXCEEDS THE FRANCHISOR'S MEMBERS' EQUITY AS OF DECEMBER 31, 2012 WHICH IS (\$53,177)
- THE FRANCHISOR'S MOST RECENT AUDITED BALANCE SHEET SHOWS A NEGATIVE MEMBER EQUITY OF (\$53,177), AND A NEGATIVE WORKING CAPITAL OF (\$206,847) A PROSPECTIVE FRANCHISEE SHOULD CAREFULLY EXAMINE THE FINANCIAL STATEMENTS WHEN DECIDING WHETHER TO PURCHASE A FRANCHISE
- 5 THERE MAY BE OTHER RISKS CONCERNING THIS FRANCHISE

We use the services of one or more FRANCHISE BROKERS or referral sources to assist us in selling our franchise A franchise broker or referral source represents us, not you We pay this person a fee for selling our franchise or referring you to us You should be sure to do your own investigation of the franchise

Effective Date See State Effective Dates Page

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STATE EFFECTIVE DATES

The following states require that the Franchise Disclosure Document be registered or filed with the state or be exempt from registration California, Hawaii, Illinois, Indiana, Maryland, Michigan, Minnesota, New York, North Dakota, Rhode Island, South Dakota, Virginia, Washington, and Wisconsin

This Franchise Disclosure Document is registered, on file or exempt from registration in the following state(s) having franchise registration and disclosure laws, with the following effective date(s)

State	Effective Date
California	
New York	
Virginia	

In all other states, the effective date of this Franchise Disclosure Document is the issuance date of April 28, 2014

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