

FRANCHISE DISCLOSURE DOCUMENT

Tax Care Franchise Group, Inc.

a Florida corporation
417 Center Pointe Circle, Suite 1737
Altamonte Springs, Florida 32701
Telephone: (855) 411-0761
www.taxcarefranchisegroup.com
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This franchise is for the operation of a business under the "Tax Care Inc." name that provides a one source solution for small businesses for a variety of services including tax preparation and planning, payroll services, bookkeeping and accounting services, financial analysis, cash flow management, business financing solutions, new business formation, tax resolution services, life, property and casualty services, succession planning, business planning and other services. We offer both start-up and conversion franchises.

The total estimated initial investment necessary to begin operation of a Tax Care Inc. start-up franchise is from \$93,070 to \$123,650. This includes between \$36,000 to \$41,000 that must be paid to the franchisor and/or its affiliate, as appropriate. The total estimated initial investment necessary to begin operation of a Tax Care Inc. conversion franchise is from \$66,170 to \$103,750. This includes between \$28,800 to \$37,400 that must be paid to the franchisor and/or its affiliate, as appropriate.

We will offer to enter into development agreements to establish and operate multiple Tax Care Inc. Businesses (at least three) at specific locations under individual franchise agreements. The total estimated initial investment necessary to begin operation as a Developer of Tax Care Inc. franchises is from \$152,670 to \$183,750. This includes \$93,600 that must be paid to the franchisor and/or its affiliate, as appropriate.

This disclosure document summarizes certain provisions of your franchise agreement and other information in plain English. Read this disclosure document and all accompanying agreements carefully. You must receive the disclosure document at least 14 calendar days before you sign a binding agreement with, or make any payment to the franchisor or an affiliate in connection with the proposed franchise sale. Note, however, that no government agency has verified the information contained in this document.

You may wish to receive your disclosure document in another format that is more convenient for you. To discuss the availability of disclosures in different formats, contact Danny Alvarez, 417 Center Pointe Circle, Suite 1737, Altamonte Springs, Florida 32701 and (855) 411-0761.

The terms of your contract will govern your franchise relationship. Don't rely on the disclosure document alone to understand your contract. Read all of your contract carefully. Show your contract and this disclosure document to an advisor, like a lawyer or an accountant.



Buying a franchise is a complex investment. The information in this disclosure document can help you make up your mind. More information on franchising, such as "A Consumer's Guide to Buying a Franchise," which can help you understand how to use this disclosure document, is available from the Federal Trade Commission. You can contact the FTC at 1-877-FTC-HELP or by writing to the FTC at 600 Pennsylvania Avenue, NW, Washington, DC 20580. You can also visit the FTC's home page at www.ftc.gov for additional information. Call your state agency or visit your public library for other sources of information on franchising.

There may also be laws on franchising in your state. Ask your state agencies about them.

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STATE COVER PAGE

Your state may have a franchise law that requires a franchisor to register or file with a state franchise administrator before offering or selling in your state. REGISTRATION OF A FRANCHISE BY A STATE DOES NOT MEAN THAT THE STATE RECOMMENDS THE FRANCHISE OR HAS VERIFIED THE INFORMATION IN THIS DISCLOSURE DOCUMENT.

Call the state franchise administrator listed in Exhibit A for information about the franchisor or about franchising in your state.

MANY FRANCHISE AGREEMENTS DO NOT ALLOW YOU TO RENEW UNCONDITIONALLY AFTER THE INITIAL TERM EXPIRES. YOU MAY HAVE TO SIGN A NEW AGREEMENT WITH DIFFERENT TERMS AND CONDITIONS IN ORDER TO CONTINUE TO OPERATE YOUR BUSINESS. BEFORE YOU BUY, CONSIDER WHAT RIGHTS YOU HAVE TO RENEW YOUR FRANCHISE, IF ANY, AND WHAT TERMS YOU MIGHT HAVE TO ACCEPT IN ORDER TO RENEW.

Please consider the following RISK FACTORS before you buy this franchise:

- 1. THE FRANCHISE AGREEMENT AND DEVELOPMENT AGREEMENT REQUIRE YOU TO RESOLVE DISPUTES WITH US BY ARBITRATION OR LITIGATION ONLY IN FLORIDA. OUT OF STATE ARBITRATION OR LITIGATION MAY FORCE YOU TO ACCEPT A LESS FAVORABLE SETTLEMENT FOR DISPUTES. IT MAY ALSO COST YOU MORE TO ARBITRATE OR LITIGATE WITH US IN FLORIDA THAN IN YOUR OWN STATE.
- 2. THE FRANCHISE AGREEMENT AND DEVELOPMENT AGREEMENT STATE THAT FLORIDA LAW GOVERNS THE AGREEMENTS, AND THIS LAW MAY NOT PROVIDE THE SAME PROTECTIONS AND BENEFITS AS LOCAL LAW. YOU MAY WANT TO COMPARE THESE LAWS.
 - 3. THERE MAY BE OTHER RISKS CONCERNING THIS FRANCHISE.

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