

THE ACADEMYSM

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DEPT OF CORPORATIONS
SAN FRANCISCO

Academy of Private Investigation and Loss Prevention, Inc.

2225 West Frye Road 1024

Chandler, Arizona 85224

Telephone 888-371-1447

Fax 480-963-2875

www.theacademyusa.org

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INFORMATION FOR PROSPECTIVE FRANCHISE REQUIRED BY THE FEDERAL TRADE COMMISSION

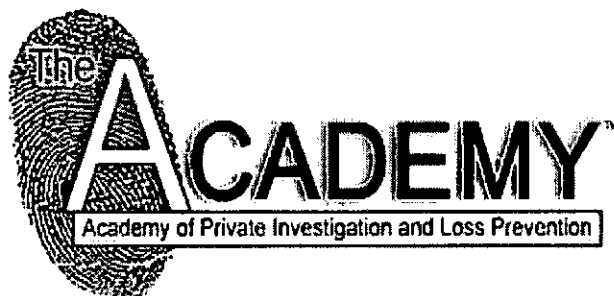
To protect you, we've required your franchisor to give you this information. We haven't checked it, and don't know if it's correct. It should help you make up your mind. Study it carefully. While it includes some information about your contract, don't rely on it alone to understand your contract. Read your entire contract carefully. Buying a franchise is a complicated investment. Take your time to decide. If possible, show your contract and this information to an advisor, like a lawyer or an accountant.

If you find anything you think may be wrong or anything important that's been left out, you should let us know about it. It may be against the law.

There may also be laws on franchising in your state. Ask your state agencies about them.

*FEDERAL TRADE COMMISSION
WASHINGTON, D.C. 20580*

FRANCHISE OFFERING CIRCULAR



RECEIVED
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ACRISCO
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**Academy of Private Investigation
and Loss Prevention, Inc.**
(an Arizona corporation)
2225 West Frye Road 1024
Chandler, Arizona 85224
Telephone 888-371-1447
Fax 480-963-2875
www.theacademyusa.org

Academy of Private Investigation and Loss Prevention, Inc., an Arizona corporation, offers franchises for the operation of The AcademySM units which are private post-secondary educational institutions offering professional-level training regarding private investigation, loss prevention, security, and related topics.

The initial franchise fee is \$15,000. Before you begin operating your Unit, you must pay us course and seminar instructor training fees ranging from \$2,500 to \$5,625 representing \$125 per instructor per course per day for each course or seminar. The estimated initial investment required to begin operating the Franchised Business ranges from \$89,125 to \$126,175 (including the initial franchise fee, required purchases, and 3 months of operating expenses).

Risk Factors:

1. THE FRANCHISE AGREEMENT PERMITS THE FRANCHISEE TO ARBITRATE OR LITIGATE WITH THE FRANCHISOR ONLY IN ARIZONA. OUT OF STATE ARBITRATION OR LITIGATION MAY FORCE YOU TO ACCEPT A LESS FAVORABLE SETTLEMENT FOR DISPUTES. IT MAY ALSO COST YOU MORE TO ARBITRATE OR LITIGATE WITH US IN ARIZONA THAN IN YOUR HOME STATE.
2. THE FRANCHISE AGREEMENT STATES THAT ARIZONA LAW GOVERNS THE AGREEMENTS, AND THIS LAW MAY NOT PROVIDE THE SAME PROTECTION AND BENEFITS AS LOCAL LAW. YOU MAY WANT TO COMPARE THESE LAWS.
3. BY NOT HAVING A PRINCIPAL REGISTER FEDERAL REGISTRATION FOR OUR MARKS, WE DO NOT HAVE CERTAIN PRESUMPTIVE LEGAL RIGHTS GRANTED BY REGISTRATION.
4. THE FRANCHISOR HAS BEEN IN EXISTENCE FOR A SHORT PERIOD OF TIME (SINCE APRIL 2005). THEREFORE, THERE IS ONLY A BRIEF OPERATING HISTORY TO ASSIST YOU IN JUDGING WHETHER OR NOT TO MAKE THIS INVESTMENT.

5. THERE MAY BE OTHER RISKS CONCERNING THIS FRANCHISE OPPORTUNITY.

Information comparing franchisors is available. Call the state administrators listed in *Exhibit B* or your public library for sources of information.

Registration of this franchise opportunity by a state does not mean that the state recommends it or has verified the information in this Offering Circular. If you learn that anything in this Offering Circular is untrue, contact the Federal Trade Commission and the state authority listed in *Exhibit B*.

The effective dates of this Offering Circular for the States of California, Connecticut, Florida, Hawaii, Illinois, Indiana, Kentucky, Maine, Maryland, Michigan, Minnesota, Nebraska, New York, North Carolina, North Dakota, Rhode Island, South Carolina, South Dakota, Texas, Utah, Virginia, Washington and Wisconsin are listed in *Exhibit A*.

The Issuance Date in all other states is October 31, 2005.

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