

FRANCHISE DISCLOSURE DOCUMENT

REGIONAL DEVELOPER

The Woodhouse SPAS Corporation,
a Texas Corporation
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DEPARTMENT OF CORPORATIONS
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APR 20 2012

THE WOODHOUSE *day spa*[®]

The franchise is for the establishment and operation of a regional developer business ("Regional Developer Business") Regional Developers solicit and screen prospective franchisees for, and assist us in providing certain services to, Woodhouse Day Spa franchisees

The total investment necessary to begin operation of a Regional Developer Business is between \$127,250 to \$466,500 This includes between \$120,000 to \$450,000 that must be paid to the franchisor or affiliate

This disclosure document summarizes certain provisions of your regional developer agreement ("Regional Developer Agreement") and any other information in plain English Read this disclosure document and all accompanying agreements carefully You must receive this disclosure document at least 14 calendar days before you sign a binding agreement with, or make any payment to, the franchisor or an affiliate in connection with the proposed franchise sale **Note, however, that no governmental agency has verified the information contained in this document.**

You may wish to receive your disclosure document in another format that is more convenient for you To discuss the availability of disclosures in different formats, contact Jeni Garrett at One O'Connor Plaza, 12th floor, Victoria, Texas 77901 and (877) 570-7772

The terms of your contract will govern your franchise relationship Don't rely on the disclosure document alone to understand your contract Read all of your contract carefully Show your contract and this disclosure document to an advisor, like a lawyer or accountant

Buying a franchise is a complex investment The information in this disclosure document can help you make up your mind More information on franchising, such as "*A Consumer's Guide to Buying a Franchise*," which can help you understand how to use this disclosure document, is available from the Federal Trade Commission You can contact the FTC at 1-877-FTC-HELP or by writing to the FTC at 600 Pennsylvania Avenue, NW, Washington, DC 20580 You can also visit the FTC's home page at www.ftc.gov for additional information Call your state agency or visit your public library for other sources of information on franchising

There may also be laws on franchising in your state Ask your state agencies about them

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STATE COVER PAGE

Your state may have a franchise law that requires a franchisor to register or file with a state franchise administrator before offering or selling in your state. **REGISTRATION OF A FRANCHISE BY A STATE DOES NOT MEAN THAT THE STATE RECOMMENDS THE FRANCHISE OR HAS VERIFIED THE INFORMATION IN THIS DISCLOSURE DOCUMENT**

Call the state franchise administrator listed in Attachment A for information about the franchisor or about franchising in your state

MANY FRANCHISE AGREEMENTS DO NOT ALLOW YOU TO RENEW UNCONDITIONALLY AFTER THE INITIAL TERM EXPIRES. YOU MAY HAVE TO SIGN A NEW AGREEMENT WITH DIFFERENT TERMS AND CONDITIONS IN ORDER TO CONTINUE TO OPERATE YOUR BUSINESS. BEFORE YOU BUY, CONSIDER WHAT RIGHTS YOU HAVE TO RENEW YOUR FRANCHISE, IF ANY, AND WHAT TERMS YOU MIGHT HAVE TO ACCEPT IN ORDER TO RENEW

Please consider the following **RISK FACTORS** before you buy this franchise

1 THE REGIONAL DEVELOPER AGREEMENT REQUIRES YOU TO MEDIATE ONLY IN VICTORIA, TEXAS AND SUE US ONLY IN VICTORIA COUNTY, TEXAS OR IN THE FEDERAL DISTRICT COURT FOR THE SOUTHERN DISTRICT OF TEXAS. OUT-OF-STATE MEDIATION AND LITIGATION MAY FORCE YOU TO ACCEPT A LESS FAVORABLE SETTLEMENT FOR DISPUTES. IT MAY ALSO COST MORE TO MEDIATE IN VICTORIA, TEXAS AND LITIGATE WITH US IN TEXAS THAN IN YOUR HOME STATE

2 THE REGIONAL DEVELOPER AGREEMENT REQUIRES THAT TEXAS LAW GOVERNS THE AGREEMENT, AND THIS LAW MAY NOT PROVIDE THE SAME PROTECTIONS AND BENEFITS AS LOCAL LAW. YOU MAY WANT TO COMPARE THESE LAWS

3 IF THE REGIONAL DEVELOPER IS AN INDIVIDUAL, THE REGIONAL DEVELOPER'S SPOUSE MUST SIGN A PERSONAL GUARANTY UNDER WHICH THE SPOUSE WILL BE JOINTLY AND SEVERALLY LIABLE FOR OBLIGATIONS OF THE REGIONAL DEVELOPER WHETHER OR NOT THE SPOUSE IS INVOLVED IN THE OPERATION OF THE FRANCHISED BUSINESS. THIS REQUIREMENT PLACES THE PERSONAL AND MARITAL ASSETS OF THE REGIONAL DEVELOPER OWNER AND THE SPOUSE AT RISK

4 THERE MAY BE OTHER RISKS CONCERNING THIS FRANCHISE

We use the services of one or more Franchise Brokers or referral sources to assist us in selling our franchise. A franchise broker or referral source represents us, not you. We pay this person a fee for selling our franchise or referring you to us. You should be sure to do your own investigation of the franchise.

See the following state effective date summary page for state effective dates

THE WOODHOUSE SPAS CORPORATION**STATE EFFECTIVE DATE SUMMARY PAGE**

The following states require that the Franchise Disclosure Document be registered or filed with the state, or be exempt from registration California, Hawaii, Illinois, Indiana, Maryland, Michigan, Minnesota, New York, North Dakota, Rhode Island, South Dakota, Virginia, Washington and Wisconsin

This Franchise Disclosure Document is registered, on file or exempt from registration in the following states having franchise registration and disclosure laws, with the following effective dates

California -	Effective Date	_____,2012
Illinois -	Effective Date	_____,2012
Indiana -	Effective Date	_____,2012
Michigan -	Effective Date	_____,2012
Minnesota -	Effective Date	_____,2012
New York -	Effective Date	_____,2012
Virginia -	Effective Date	_____,2012
Washington -	Effective Date	_____,2012
Wisconsin -	Effective Date	_____,2012

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