

OCT 14 2013

FRANCHISOR’S COSTS AND SOURCE OF FUNDS

1. Disclose the Franchisor’s total costs for performing its pre-opening obligations to provide goods or services in connection with establishing each franchised business, including real estate, improvements, equipment, inventory, training and other items stated in the offering:

Category	Costs
Real Estate	0
Improvements	0
Equipments	0
Inventory	0
Training	\$3,500
Other (describe)	
Confidential Manuals and other start up assistance and materials	\$250
Totals	\$3,750

2. State separately the sources of all required funds:

Training	Initial franchise fee paid by franchisee and prior general operating revenues
Confidential Manuals and other start up assistance and materials	Initial franchise fee paid by franchisee and prior general operating revenues

LENNING & CO., INC.
CERTIFIED PUBLIC ACCOUNTANTS

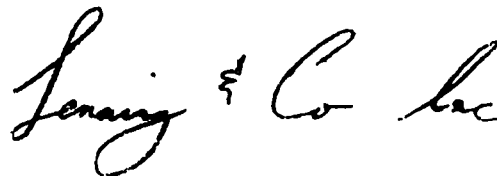
18377 Beach Blvd., Ste. 211
Huntington Beach, CA 92648
(714) 893-0646
Fax (714) 596-7152

CONSENT OF INDEPENDENT CERTIFIED PUBLIC ACCOUNTANTS

To Whom It May Concern

We consent to the use in the Franchise Disclosure Document issued by Tortillaz Franchising, Inc on September 30, 2013, as it may be amended, of our report dated September 30, 2013, relating to the financial statements of Franchisor for the period ending August 31, 2013

September 30, 2013



FRANCHISE DISCLOSURE DOCUMENT

TORTILLAZ FRANCHISING, INC.
dba Tortillaz Healthy Mexican Grill
a California Corporation Company
2646 Dupont Drive, Unit C10
Irvine, California 92612
(949) 261-6400
E-mail: ssheikh34@gmail.com
URL: www.tortillazgrill.com

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tortillaz

healthy mexican grill

As a Tortillaz Healthy Mexican Grill franchisee you will operate a retail restaurant in a defined territory providing authentic fresh Mexican classics and add healthy dishes using freshly cut fruits, seasonal vegetables, wheat tortillas, seasoned brown rice, meats and ingredients

The total investment necessary to begin operation of a Tortillaz Healthy Mexican Grill retail restaurant ranges from \$295,000 to \$720,000. This includes from \$20,000 to \$50,000 that must be paid to the franchisor and its affiliates.

This disclosure document summarizes certain provisions of your franchise agreement and other information in plain English. Read this disclosure document and all accompanying agreements carefully. You must receive this disclosure document at least 14 calendar days before you sign a binding agreement with, or make any payment to the franchisor or an affiliate in connection with the proposed franchise sale. **Note, however, that no government agency has verified the information contained in this document.**

You may wish to receive your disclosure document in another format that is more convenient for you. To discuss the availability of disclosures in different formats, contact Mr. Sameer Sheikh at 2646 Dupont Drive, Unit C10, Irvine, California 92612, telephone (949) 261-6400.

The terms of your contract will govern your franchise relationship. Don't rely on the disclosure document alone to understand your contract. Read all of your contract carefully. Show your contract and this disclosure document to an advisor, like a lawyer or an accountant.

Buying a franchise is a complex investment. The information in this disclosure document can help you make up your mind. More information on franchising, such as "A Consumer's Guide to Buying a Franchise," which can help you understand how to use this disclosure document is available from the Federal Trade Commission. You can contact the FTC at 1-877-FTC-HELP or by writing to the FTC at 600 Pennsylvania Avenue, NW, Washington, DC 20580. You can also visit the FTC's homepage at www.ftc.gov for additional information. Call your state agency or visit your public library for other sources of information on franchising. There may also be laws on franchising in your state. Ask your state agencies about them.

The issuance date is **October 11, 2013**

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