

Receipt

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This disclosure document summarizes certain provisions of the franchise agreement and other information in plain language. Read this disclosure document and all agreements carefully. If TC Global, Inc. offers you a franchise, it must provide this disclosure document to you 14 days before you sign a binding agreement with or make a payment to the franchisor or an affiliate in connection with the proposed franchise sale or sooner if required by state law.

Maryland, New York and Rhode Island require that we give you this disclosure document at the earlier of the first personal meeting or 10 business days before the execution of the franchise or other agreement or the payment of any consideration that relates to the franchise relationship. Michigan, Oregon, Washington and Wisconsin require that we give you this disclosure document at least 10 business days before the execution of any binding franchise or other agreement or the payment of any consideration, whichever occurs first.

If TC Global, Inc. does not deliver this disclosure document on time or if it contains a false or misleading statement, or a material omission, a violation of federal law and State law may have occurred and should be reported to the Federal Trade Commission, Washington, D.C. 20580 and the state agency listed on Attachment F.

The following are our franchise sellers _____

Date of Issuance July _____, 2012. For the effective dates in states where this disclosure document is registered or on file, please see the "State Effective Dates" on page ii of this disclosure document.

See Attachment F for our registered agents authorized to receive service of process.

I have received a disclosure document dated _____ that included the following Exhibits:

Attachment A - Audited Financial Statements

Attachment B - Franchise Agreement
with

- Exhibit A, State Law Addenda,
- Exhibit B, Location of Licensed Business
- Exhibit C, Territory
- Exhibit D, Required Equipment
- Exhibit E, Items Subject to Specifications
- Exhibit F, Lease Conditional Assignment Agreement
- Exhibit G, Assignment of Telephone Numbers
- Exhibit H, Personal Guaranty
- Exhibit I, Master Lease (if applicable)
- Exhibit J, Trade Secrets and Confidentiality Agreement
- Exhibit K, Mutual Termination of Franchise Agreement and Release
- Exhibit L, Consent, Waiver and Release for Training
- Exhibit M, Release from Continuing Obligations
- Exhibit N, Confidentiality Agreement—Additional Information

Attachment C - Development Agreement
with

- Exhibit A, Development Area
- Exhibit B, Personal Guaranty
- Exhibit C, Parent Entity Guaranty

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Exhibit D, Plan of Development for the Development Area
Exhibit E, Developer's Release Agreement

Attachment D - List of Outlets

Attachment E - Manual Table of Contents

Attachment F - Registered Agents

Attachment G - State Agencies

Attachment H - State Law Addendum

DATED _____

SIGNATURE

WITNESS

NAME (Please print)

Address _____

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