



MINNESOTA
DEPARTMENT OF
COMMERCE



85 7th Place East, Suite 500
St. Paul, Minnesota 55101-3165

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An equal opportunity employer

May 4, 2011

DANIEL J BLOCK
ROBINSON WATERS & O'DORISIO PC
1099 18TH STREET, SUITE 2600
DENVER, CO 80202

Re: F-6415
U-SWIRL INTERNATIONAL INC
U-SWIRL FROZEN YOGURT F/A

Dear Mr. Block:

The Annual Report has been reviewed and is in compliance with Minnesota Statute Chapter 80C and Minnesota Rules Chapter 2860.

This means that there continues to be an effective registration statement on file and that the franchisor may offer and sell the above-referenced franchise in Minnesota.

The franchisor is not required to escrow franchise fees, post a Franchise Surety Bond or defer receipt of franchise fees during this registration period.

As a reminder, the next annual report is due within 120 days after the franchisor's fiscal year end, which is December 31, 2011.

Sincerely,

MIKE ROTHMAN
Commissioner

By:

Daniel Sexton
Commerce Analyst Supervisor
Registration Division
(651) 296-4520

MR:DES:dlw

F-6415

STATE OF MINNESOTA
DEPARTMENT OF COMMERCE
REGISTRATION DIVISION
(651) 296-2211

IN THE MATTER OF THE REGISTRATION OF:
U-SWIRL FROZEN YOGURT F/A
By U-SWIRL INTERNATIONAL INC

ORDER AMENDING
REGISTRATION

WHEREAS, an application to amend the registration and amendment fee have been filed,

IT IS HEREBY ORDERED that the registration dated May 10, 2010, is amended as of the date set forth below.



MIKE ROTHMAN
Commissioner
Department of Commerce
85 7th Place East, Suite 500
St Paul, MN 55101

Date: May 4, 2011

UNIFORM FRANCHISE REGISTRATION APPLICATION

File No.: 6415
Fee: \$300.00

State: Minnesota

APPLICATION FOR:

- INITIAL REGISTRATION OF AN OFFER OR SALE OF FRANCHISE
- RENEWAL APPLICATION OR ANNUAL REPORT
- PRE-EFFECTIVE AMENDMENT
- POST-EFFECTIVE MATERIAL AMENDMENT

State of Minnesota
Dept. of Commerce
MAY 02 2011
Rec'd \$ 300

1. Full legal name of Franchisor: U-SWIRL INTERNATIONAL, INC.
2. Name of the franchise offering: U-SWIRL FROZEN YOGURT
3. Franchisor's principal business address:

1175 American Pacific, Suite C, Henderson, Nevada 89074

4. Name and address of Franchisor's agent in this State authorized to receive process:

Commissioner of Commerce
Department of Commerce
500 Metro Square Building
St. Paul, Minnesota 55101

5. The states in which this application is or will be shortly on file: California, Hawaii, Indiana, Maryland, Minnesota, New York, South Dakota, Virginia, and Washington.
6. Name, address, telephone and facsimile numbers, and e-mail address of person to whom communications regarding this Application should be directed:

Daniel J. Block
Robinson Waters & O'Dorisio, P. C.
1099 18th Street, Suite 2600
Denver, Colorado 80202
Ph: 303-297-2600; Fax: 303-297-2600
dblock@rwolaw.com

5-4-11
ATN [signature]
12/31 5-10-18

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