

FRANCHISE DISCLOSURE DOCUMENT

UBIF FRANCHISING, CO.
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Business Oversight

UBREAKIFIX

What Can I Fix For You Today?

The franchise offered is for “UBREAKIFIX” businesses (“UBREAKIFIX” Business”) that principally offer and sell repair services relating to computers, smart phones, tablets, gaming consoles and other electronic equipment, as well as other related services and ancillary products, including a program for accepting used mobile and other electronic devices in exchange for payment and for purposes of resale. We offer 2 franchise programs:

1. A single “UBREAKIFIX” Business. The total investment necessary to begin operation of a “UBREAKIFIX” franchise ranges from \$44,600 to \$197,750, excluding land. This includes initial fees totaling between \$29,000 and \$89,200 that must be paid to the franchisor or its affiliates. If you (or your owner in the case of an entity) is an Experienced Manager, with at least 2 years of prior experience as a manager or assistant manager at a “UBREAKIFIX” Business owned by us or our affiliate, the initial franchise fee for your first Franchise Agreement will be equal to \$25,000 and you will not pay an initial training fee. If you (or your owner in the case of an entity) were an officer, director or employee of our affiliate, UBREAKIFIX Co., as of July 4, 2011, you will not pay an initial franchisee fee or initial training fee. We also participate in the IFA VetFran Program, offering qualified veterans a 20% discount on the initial franchise fee.
2. Multiple “UBREAKIFIX” Businesses within a defined area under an Area Development Agreement. There is an initial development fee of \$12,500 multiplied by the number of “UBREAKIFIX” Businesses (excluding the first “UBREAKIFIX” Business) which you must open, plus \$40,000 representing the initial franchise fee and \$10,000 representing the initial training fee for your first Franchise Agreement. However, if you are an existing franchisee with an open and operational “UBREAKIFIX” Business and then enter into an Area Development Agreement, you will pay an initial franchise fee equal to \$25,000 for each additional “UBREAKIFIX” Business you agree to open. If you are an Experienced Manager, the initial franchise fee for your first (and each subsequent) “UBREAKIFIX” Businesses is \$25,000 and you will not pay an initial training fee. In all cases, we will credit the development fee against the initial franchise fees (at the rate of \$12,500 for the second and each subsequent Franchise Agreement).

This disclosure document summarizes certain provisions of your franchise agreement and other information in plain English. Read this disclosure document and all accompanying agreements carefully. You must receive this disclosure document at least 14 calendar-days before you sign a binding agreement with, or make any payment to, the franchisor or an affiliate in connection with the proposed franchise sale. **Note, however, that no governmental agency has verified the information contained in this document.**



You may wish to receive your disclosure document in another format that is more convenient for you. To discuss the availability of disclosure in different formats, contact Justin M. Wetherill at 200 South Orange Avenue, Suite 200, Orlando Florida 32801.

The terms of your contract will govern your franchise relationship. Don't rely on the disclosure document alone to understand your contract. Read all of your contract carefully. Show your contract and this disclosure document to an advisor, like an attorney or an accountant.

Buying a franchise is a complex investment. The information in this disclosure document can help you make up your mind. More information on franchising, such as "*A Consumer's Guide to Buying a Franchise*," which can help you understand how to use this disclosure document, is available from the Federal Trade Commission. You can contact the FTC at 1-877-FTC-HELP or by writing to the FTC at 600 Pennsylvania Avenue, NW, Washington, D.C. 20580. You can also visit the FTC's home page at www.ftc.gov for additional information. Call your state agency or visit your public library for other sources of information on franchising.

There may also be laws on franchising in your state. Ask your state agencies about them.

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