

FRANCHISE DISCLOSURE DOCUMENT

UKW Franchising Company, LLC
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Uni.K.Wax™
C E N T E R

RECEIVED

NOV 12 2009

Department of Corporations
Los Angeles

Uni.K.Wax Centers offer to both men and women efficient body and facial hair removal using certain proprietary techniques and wax products and other various items that are only from Uni.K.Wax, its affiliates, or designees. Uni.K.Wax Centers are body and facial waxing specialists and offers only waxing services. Uni.K.Wax has offered franchises since October, 2006.

The total investment necessary to begin operation of a Uni.K.Wax Center franchise is \$253,034 to \$382,203. This includes approximately \$85,604 to \$100,998 that must be paid to the franchisor or affiliate.

This disclosure document summarizes certain provisions of your franchise agreement and other information in plain English. Read this disclosure document and all accompanying agreements carefully. You must receive this disclosure document at least 14 calendar-days before you sign a binding agreement with, or make any payment to, the franchisor or an affiliate in connection with the proposed franchise sale or grant. **Note, however, that no governmental agency has verified the information contained in this document.**

You may wish to receive your disclosure document in another format that is more convenient for you. To discuss the availability of disclosure in different formats, contact the Sales Department at: 3363 N.E. 163rd Street, Suite 801, North Miami, Florida 33160, (305) 949-9294, franchise@ukwfranchising.com.

The terms of your contract will govern your franchise relationship. Don't rely on the disclosure document alone to understand your contract. Read all of your contract carefully. Show your contract and this disclosure document to an advisor, like a lawyer or an accountant.

Buying a franchise is a complex investment. The information in this disclosure document can help you make up your mind. More information on franchising, such as "A Consumer's Guide to Buying a Franchise," which can help you understand how to use this disclosure document, is available from the Federal Trade Commission. You can contact the FTC at 1-877-FTC-HELP or by writing to the FTC at 600 Pennsylvania Avenue, NW, Washington, D.C. 20580. You can also visit the FTC's home page at www.ftc.gov for additional information on franchising.

There may also be laws on franchising in your state. Ask your state agencies about them.

Issuance Date: September 1, 2009.

STATE COVER PAGE

Your state may have a franchise law that requires a franchisor to register or file with a state franchise administrator before offering or selling in your state.

REGISTRATION OF A FRANCHISE BY A STATE DOES NOT MEAN THAT THE STATE RECOMMENDS THE FRANCHISE OR HAS VERIFIED THE INFORMATION IN THIS DISCLOSURE DOCUMENT.

Call the state franchise administrator listed in Exhibit A for information about the franchisor, or about franchising in your state.

MANY FRANCHISE AGREEMENTS DO NOT ALLOW YOU TO RENEW UNCONDITIONALLY AFTER THE INITIAL TERM EXPIRES. YOU MAY HAVE TO SIGN A NEW AGREEMENT WITH DIFFERENT TERMS AND CONDITIONS IN ORDER TO CONTINUE TO OPERATE YOUR BUSINESS. BEFORE YOU BUY, CONSIDER WHAT RIGHTS YOU HAVE TO RENEW YOUR FRANCHISE, IF ANY, AND WHAT TERMS YOU MIGHT HAVE TO ACCEPT IN ORDER TO RENEW.

Please consider the following **RISK FACTORS** before you buy this franchise:

1. THE FRANCHISE AGREEMENT REQUIRES YOU TO RESOLVE DISPUTES WITH UKW FRANCHISING COMPANY, LLC BY LITIGATION ONLY IN MIAMI, FLORIDA. OUT-OF-STATE LITIGATION MAY FORCE YOU TO ACCEPT A LESS FAVORABLE SETTLEMENT FOR DISPUTES. IT MAY ALSO COST YOU MORE TO LITIGATE WITH UKW FRANCHISING COMPANY, LLC IN FLORIDA THAN IN YOUR OWN STATE.
2. THE FRANCHISE AGREEMENT STATES THAT FLORIDA LAW GOVERNS THE AGREEMENT, AND THIS LAW MAY NOT PROVIDE THE SAME PROTECTIONS AND BENEFITS AS LOCAL LAW. YOU MAY WANT TO COMPARE THESE LAWS.
3. THE FRANCHISOR HAS BEEN IN EXISTENCE FOR A SHORT PERIOD OF TIME AND HAS NOT PREVIOUSLY OFFERED FRANCHISES BEFORE OCTOBER OF 2006. THEREFORE, THERE IS ONLY A BRIEF OPERATING HISTORY TO ASSIST YOU IN JUDGING WHETHER OR NOT TO MAKE THIS INVESTMENT.
4. YOU WILL ENTER INTO THE FRANCHISE AGREEMENT IN YOUR OWN PERSONAL CAPACITY. YOU MAY LATER ASSIGN THE FRANCHISE AGREEMENT TO A COMPANY YOU OWN PURSUANT TO THE TERMS OF THE FRANCHISE AGREEMENT, HOWEVER YOU WILL SIGN A GUARANTY AND WILL REMAIN PERSONALLY BOUND BY THE FRANCHISE AGREEMENT AND ITS TERMS.
5. THE FRANCHISOR DOES NOT GRANT YOU MARKETING EXCLUSIVITY WITHIN YOUR TERRITORY.
6. THERE MAY BE OTHER RISKS CONCERNING THIS FRANCHISE.

Effective Date: See the next page for state effective dates.

STATE EFFECTIVE DATES

The following states require that the Franchise Disclosure Document be registered or filed with the state, or be exempt from registration: California, Hawaii, Illinois, Indiana, Maryland, Michigan, Minnesota, New York, North Dakota, Rhode Island, South Dakota, Virginia, Washington and Wisconsin.

This Franchise Disclosure Document is registered, on file or exempt from registration in the following states having franchise registration and disclosure laws, with the following effective dates:

Registered

California	10/20/08
Renewal	Pending
New York	7/24/08
Renewal	Pending
Maryland	Pending
Virginia	12/23/08
Renewal	Pending

Exempt

Florida	Issued: 11/16/08 Expires: 11/16/09
Texas	Nov. 26, 2007

In all the other states, the effective date of this Franchise Disclosure Document is the issuance date of September 1, 2009.

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