

Dept. of Corporations-
PSS UNIT-San Francisco Office

APR 17 2008

**INFORMATION FOR PROSPECTIVE FRANCHISEES REQUIRED
BY FEDERAL TRADE COMMISSION**

~~_____ To protect you, we have required your franchisor to give you this information. We haven't checked it, and don't know if it's correct. It should help you to make up your mind. Study it carefully. While it includes some information about your contract, don't rely on it alone to understand your contract. Read all of your contract carefully. Buying a franchise is a complicated investment. Take your time to decide. If possible, show your contract and this information to an advisor, such as a lawyer or an accountant. If you find anything you believe may be wrong or anything important that has been left out, you should let us know about it. It may be against the law.~~

~~_____ There may also be laws on franchising in your state. Ask your state agencies about them.~~

Federal Trade Commission
Washington, D.C. 20580

MASTER FRANCHISOR: _____ FRANCHISOR:

Uniglobe Travel International, LP (A Canadian Limited Partnership) Company) The UNIGLOBE® Building 400 900-1199 West Pender Street Vancouver, British Columbia Canada V6E 2R1 Telephone: (604) 718-2600	Uniglobe Travel (U.S.A.), L.L.C. (A Delaware Limited Liability Company) 18662 MacArthur Boulevard, Suite Irvine, California 92612 Telephone: (949) 623-9000
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Date of Issuance: ~~April 23, 2007~~

Uniglobe Travel (U.S.A.), L.L.C. — UNIGLOBE V Program Offering Circular Disclosure Document
— 4/1/0708

UNIGLOBE Travel

OFFERING CIRCULAR FRANCHISE DISCLOSURE DOCUMENT

Uniglobe Travel International, LP	Uniglobe Travel (U.S.A.), L.L.C.
(A Canadian Limited Partnership)	(A Delaware Limited Liability Company)
The UNIGLOBE® Building	18662 MacArthur Boulevard, Suite 100
900-1199 West Pender Street	Irvine, California 92612
Vancouver, British Columbia	Telephone: (949) 623-9000
Canada V6E 2R1	
Telephone: (604) 718-2600	

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<http://www.uniglobefranchise.com>
info@uniglobetravel.com

We award a license to permit your retail travel agency to use the UNIGLOBE V Program to participate in select UNIGLOBE® travel programs, including the corporate travel sales program.

~~The initial franchise fee is \$1,450.~~

The total estimated initial investment required necessary to begin operations under the V Program is \$1,950 to \$3,935, which includes an initial franchise fee is \$1,450.

This disclosure document summarizes certain provisions of your franchise agreement and other information in plain English. Read this disclosure document and all accompanying agreements carefully. You must receive this disclosure document at least 14 calendar-days before you sign a binding agreement with, or make any payment to, the franchisor or an affiliate in connection with the proposed franchise sale. Note, however, that no governmental agency has verified the information contained in this document.

You may wish to receive your disclosure document on another format that is more convenient for you. To discuss the availability of disclosures in different formats, contact Betsy Geiser at Uniglobe Travel (U.S.A.), L.L.C., 18662 MacArthur Boulevard, Suite 100, Irvine, California 92612, (949) 623-9000.

The terms of your contract will govern your franchise relationship. Don't rely on the disclosure document alone to understand your contract. Read all of your contract carefully. Show your contract and this disclosure document to an advisor, like a lawyer or an accountant.

Buying a franchise is a complex investment. The information in this disclosure document can help you make up your mind. More information on franchising, such as "A Consumer's Guide to Buying a Franchise," which can help you understand how to

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use this disclosure document, is available from the Federal Trade Commission. You can contact the FTC at 1-877-FTC-HELP or by writing to the FTC at 600 Pennsylvania Avenue, NW, Washington, D.C. 20580. You can also visit the FTC's home page at www.ftc.gov for additional information. Call your state agency or visit your public library for other sources of information on franchising.

There may also be laws on franchising in your state. Ask your state agencies about them.

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