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FRANCHISE DISCLOSURE DOCUMENT

Uniglobe Travel (U.S.A.), L.L.C.
(A Delaware Limited Liability Company)
18662 MacArthur Boulevard, Suite 100
Irvine, California 92612
Telephone: (949800) 623-9000/233-0619
<http://www.UniglobeTravelUSA.com>
info@uniglobetravel.com

We offer a franchise for the operation of a sales agency primarily offering business travel and conferencing services to small and mid-sized businesses.

The total investment necessary to begin operation of a Uniglobe Travel® business ranges from \$45,700 to \$61,500. This includes \$19,000 or \$16,150 in the case of an Honorably Discharged Veteran of the United States Armed Forces that must be paid to the Franchisor or its affiliate.

This disclosure document summarizes certain provisions of your franchise agreement and other information in plain English. Read this disclosure document and all accompanying agreements carefully. You must receive this disclosure document at least 14 calendar-days before you sign a binding agreement with, or make any payment to, the franchisor or an affiliate in connection with the proposed franchise sale. **Note, however, that no governmental agency has verified the information contained in this document.**

You may wish to receive your disclosure document on another format that is more convenient for you. To discuss the availability of disclosures in different formats, contact Dan Evans at Uniglobe Travel (U.S.A.), L.L.C., 18662 MacArthur Boulevard, Suite 100, Irvine, California 92612, (800) 233-0619.

The terms of your contract will govern your franchise relationship. Don't rely on the disclosure document alone to understand your contract. Read all of your contract carefully. Show your contract and this disclosure document to an advisor, like a lawyer or an accountant.

Buying a franchise is a complex investment. The information in this disclosure document can help you make up your mind. More information on franchising, such as "A Consumer's Guide to Buying a Franchise," which can help you understand how to use this disclosure document, is available from the Federal Trade Commission. You can contact the FTC at 1-877-FTC-HELP or by writing to the FTC at 600 Pennsylvania Avenue, NW, Washington, D.C. 20580. You can also visit the FTC's home page at www.ftc.gov for additional information. Call your state agency or visit your public library for other sources of information on franchising.

There may also be laws on franchising in your state. Ask your state agencies about them.

Date of Issuance: April 26 _____, 2011/2012

STATE COVER PAGE

Your state may have a franchise law that requires a franchisor to register or file with a state franchise administrator before offering or selling in your state. **REGISTRATION OF A FRANCHISE BY A STATE DOES NOT MEAN THAT THE STATE RECOMMENDS THE FRANCHISE OR HAS VERIFIED THE INFORMATION IN THIS DISCLOSURE DOCUMENT.**

Call the state franchise administrator listed in Exhibit D for information about the franchisor, or about franchising in your state.

MANY FRANCHISE AGREEMENTS DO NOT ALLOW YOU TO RENEW UNCONDITIONALLY AFTER THE INITIAL TERM EXPIRES. YOU MAY HAVE TO SIGN A NEW AGREEMENT WITH DIFFERENT TERMS AND CONDITIONS IN ORDER TO CONTINUE TO OPERATE YOUR BUSINESS. BEFORE YOU BUY, CONSIDER WHAT RIGHTS YOU HAVE TO RENEW YOUR FRANCHISE, IF ANY, AND WHAT TERMS YOU MIGHT HAVE TO ACCEPT IN ORDER TO RENEW.

Please consider the following RISK FACTORS before you buy this franchise:

1. THE FRANCHISE AGREEMENT REQUIRES YOU TO RESOLVE DISPUTES WITH US BY LITIGATION ONLY IN CALIFORNIA. OUT OF STATE LITIGATION MAY FORCE YOU TO ACCEPT A LESS FAVORABLE SETTLEMENT FOR DISPUTES. IT MAY ALSO COST MORE TO LITIGATE WITH US IN CALIFORNIA THAN IN YOUR HOME STATE.

2. THE FRANCHISE AGREEMENT STATES THAT DELAWARE LAW GOVERNS THE AGREEMENT, AND THIS LAW MAY NOT PROVIDE THE SAME PROTECTIONS AND BENEFITS AS LOCAL LAW. YOU MAY WANT TO COMPARE THESE LAWS.

3. THERE MAY BE OTHER RISKS CONCERNING THIS FRANCHISE

We use the service of one or more franchise brokers or referral sources to assist us in selling our franchise. A franchise broker or referral source represents us, not you. We pay this person a fee for selling our franchise or referring you to us. You should be sure to do your own investigation of the franchise.

The Effective Date of this Disclosure Document is ~~April 26~~ _____, ~~2011~~2012, unless otherwise noted on the following page.

STATE	EFFECTIVE DATE
California	Renewal Pending May 5, 2011
Hawaii	Not Registered
Illinois	Renewal Pending April 28, 2011
Indiana	Renewal Pending August 30, 2011
Maryland	Renewal Pending June 20, 2011
Minnesota	Renewal Pending May 2, 2011
New York	Renewal Pending May 23, 2011
North Dakota	Renewal Pending June 16, 2011
Rhode Island	Renewal Pending June 15, 2011
South Dakota	Renewal Pending April 28, 2011
Virginia	Renewal Pending June 8, 2011
Washington	Renewal Pending May 4, 2011
Wisconsin	Renewal Pending April 28, 2011

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