

Well go to any length to beautify your home!"

474 - 45th Street S. Fargo, ND 58103 (701) 241-8888 Fax (701) 232-6666 www.usseamless.com

FRANCHISE DISCLOSURE DOCUMENT UNITED STATES SEAMLESS, INC.

United States Seamless, Inc. ("US Seamless") franchises "United States Seamless®" Businesses that sell and install seamless steel siding, accessories, and other products and services.

The total investment necessary to begin operation of a United States Seamless® Business ranges from \$52,250 to \$111,350. This includes a Starter Kit Fee of \$2,450 and \$41,300 to \$78,400 for equipment and materials that you must pay to US Seamless or an affiliate (see Item 5 and Item 7 of the Disclosure Document).

This Disclosure Document summarizes certain provisions of your franchise agreement and other information in plain English. Read this Disclosure Document and all accompanying agreements carefully. You must receive this Disclosure Document at least 14 calendar days before you sign a binding agreement with, or make any payment to, the franchisor or an affiliate in connection with the proposed franchise sale. Note, however, that no governmental agency has verified the information contained in this document.

You may wish to receive your Disclosure Document in another format that is more convenient for you. To discuss the availability of disclosures in different formats, contact Michael Bullinger, United States Seamless, Inc., 474 - 45th Street S., Fargo, ND 58103, telephone (701) 241-8888.

The terms of your contract will govern your franchise relationship. Don't rely on the Disclosure Document alone to understand your contract. Read all of your contract carefully. Show your contract and this Disclosure Document to an advisor, like a lawyer or an accountant.

Buying a franchise is a complex investment. The information in this Disclosure Document can help you make up your mind. More information on franchising, such as "A Consumer's Guide to Buying a Franchise," which can help you understand how to use this Disclosure Document, is available from the Federal Trade Commission. You can contact the FTC at 1-877-FTC-HELP or by writing to the FTC at 600 Pennsylvania Avenue, NW, Washington, D.C. 20580. You can also visit the FTC's home page at www.ftc.gov for additional information. Call your state agency or visit your public library for other sources of information on franchising.

There may also be laws on franchising in your state. Ask your state agencies about them.

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STATE COVER PAGE

Your state may have a franchise law that requires a franchisor to register or file with a state franchise administrator before offering or selling in your state. REGISTRATION OF A FRANCHISE BY A STATE DOES NOT MEAN THAT THE STATE RECOMMENDS THE FRANCHISE OR HAS VERIFIED THE INFORMATION IN THIS DISCLOSURE DOCUMENT.

Call the state franchise administrator listed in the State Agency Exhibit for information about the Franchisor or about franchising in your state.

MANY FRANCHISE AGREEMENTS DO NOT ALLOW YOU TO RENEW UNCONDITIONALLY AFTER THE INITIAL TERM EXPIRES. YOU MAY HAVE TO SIGN A NEW AGREEMENT WITH DIFFERENT TERMS AND CONDITIONS IN ORDER TO CONTINUE TO OPERATE YOUR BUSINESS. BEFORE YOU BUY, CONSIDER WHAT RIGHTS YOU HAVE TO RENEW YOUR FRANCHISE, IF ANY, AND WHAT TERMS YOU MIGHT HAVE TO ACCEPT IN ORDER TO RENEW.

Please consider the following RISK FACTORS before you buy this franchise:

- 1. THE FRANCHISE AGREEMENT REQUIRES YOU TO RESOLVE DISPUTES WITH US SEAMLESS ONLY IN CASS COUNTY, NORTH DAKOTA. OUT OF STATE LITIGATION MAY FORCE YOU TO ACCEPT A LESS FAVORABLE SETTLEMENT FOR DISPUTES. IT MAY ALSO COST MORE TO SUE UNITED STATES SEAMLESS IN NORTH DAKOTA THAN IN YOUR HOME STATE.
- 2. THE FRANCHISE AGREEMENT REQUIRES THAT NORTH DAKOTA LAW GOVERNS THE AGREEMENT, AND THIS LAW MAY NOT PROVIDE THE SAME PROTECTIONS AND BENEFITS AS LOCAL LAW. YOU MAY WANT TO COMPARE THESE LAWS.
- 3. UPON EARLY TERMINATION OF THE FRANCHISE AGREEMENT, US SEAMLESS WILL BE ENTITLED TO SEEK TO RECOVER FROM YOU ALL DAMAGES THAT US SEAMLESS SUSTAINS AS A RESULT OF YOUR BREACH OF THE FRANCHISE AGREEMENT, TAKING INTO CONSIDERATION THE CONTINUING FEES THAT YOU WOULD HAVE PAID FOR THE REMAINING TERM OF THIS AGREEMENT AT THE RATE OF A MINIMUM OF \$399 PER MONTH.
- 4. YOU WILL NOT RECEIVE AN EXCLUSIVE TERRITORY. US SEAMLESS HAS THE RIGHT TO ESTABLISH OTHER CHANNELS OF DISTRIBUTION, AND MAY SELL OR DISTRIBUTE PRODUCTS OR SERVICES TO BUSINESSES AND THE GENERAL PUBLIC, UNDER THE UNITED STATES SEAMLESS® MARK OR ANOTHER TRADEMARK, IN COMPETITION WITH YOUR BUSINESS.
- 5. THERE MAY BE OTHER RISKS CONCERNING THIS FRANCHISE.

For state effective dates, please see next page.



STATE EFFECTIVE DATES

The following states require that the Franchise Disclosure Document be registered or filed with the state, or be exempt from registration: California, Hawaii, Illinois, Indiana, Maryland, Michigan, Minnesota, New York, North Dakota, Rhode Island, South Dakota, Virginia, Washington and Wisconsin.

This Franchise Disclosure Document is registered, on file or exempt from registration in the following states having franchise registration and disclosure laws, with the following effective dates:

CALIFORNIA:	Not registered	NEW YORK:	Not registered
FLORIDA:	Not registered	NORTH DAKOTA:	, 2013
HAWAII:	Not registered	RHODE ISLAND:	Not registered
ILLINOIS:	, 2013	SOUTH DAKOTA:	, 2013
INDIANA:	Not registered	UTAH:	Not registered
MARYLAND:	Not registered	VIRGINIA:	Not registered
MICHIGAN:	Not registered	WASHINGTON:	Not registered
MINNESOTA:	, 2013	WISCONSIN:	, 2013

Issuance Date for the States Listed Below: April 8, 2013

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