

**FRANCHISE DISCLOSURE DOCUMENT
UNITED STATES SEAMLESS, INC.**

a North Dakota corporation

474 - 45th Street S.

Fargo, ND 58103

(701) 241-8888

Fax (701) 232-6666

www.usseamless.com

mjb@usseamless.com



United States Seamless, Inc. ("US Seamless") franchises "United States Seamless® Businesses" that sell and install seamless steel siding, accessories, and other products and services.

The total investment necessary to begin operation of a United States Seamless® Business is \$52,250 to \$111,350. This includes \$43,750 to \$80,850 that must be paid to the franchisor or an affiliate.

This Disclosure Document summarizes certain provisions of your franchise agreement and other information in plain English. Read this Disclosure Document and all accompanying agreements carefully. You must receive this Disclosure Document at least 14 calendar days before you sign a binding agreement with, or make any payment to, the franchisor or an affiliate in connection with the proposed franchise sale. **Note, however, that no governmental agency has verified the information contained in this document.**

You may wish to receive your Disclosure Document in another format that is more convenient for you. To discuss the availability of disclosures in different formats, contact Michael Bullinger, United States Seamless, Inc., 474 - 45th Street S., Fargo, ND 58103, telephone (701) 241-8888.

The terms of your contract will govern your franchise relationship. Don't rely on the Disclosure Document alone to understand your contract. Read all of your contract carefully. Show your contract and this Disclosure Document to an advisor, like a lawyer or an accountant.

Buying a franchise is a complex investment. The information in this Disclosure Document can help you make up your mind. More information on franchising, such as "A Consumer's Guide to Buying a Franchise," which can help you understand how to use this Disclosure Document, is available from the Federal Trade Commission. You can contact the FTC at 1-877-FTC-HELP or by writing to the FTC at 600 Pennsylvania Avenue, NW, Washington, D.C. 20580. You can also visit the FTC's home page at www.ftc.gov for additional information. Call your state agency or visit your public library for other sources of information on franchising.

There may also be laws on franchising in your state. Ask your state agencies about them.

Issuance date: ~~April 7, 2014~~ [March 23, 2015](#)

STATE COVER PAGE

Your state may have a franchise law that requires a franchisor to register or file with a state franchise administrator before offering or selling in your state. REGISTRATION OF A FRANCHISE BY A STATE DOES NOT MEAN THAT THE STATE RECOMMENDS THE FRANCHISE OR HAS VERIFIED THE INFORMATION IN THIS DISCLOSURE DOCUMENT.

Call the state franchise administrator listed in the State Agency Exhibit for information about the Franchisor or about franchising in your state.

MANY FRANCHISE AGREEMENTS DO NOT ALLOW YOU TO RENEW UNCONDITIONALLY AFTER THE INITIAL TERM EXPIRES. YOU MAY HAVE TO SIGN A NEW AGREEMENT WITH DIFFERENT TERMS AND CONDITIONS IN ORDER TO CONTINUE TO OPERATE YOUR BUSINESS. BEFORE YOU BUY, CONSIDER WHAT RIGHTS YOU HAVE TO RENEW YOUR FRANCHISE, IF ANY, AND WHAT TERMS YOU MIGHT HAVE TO ACCEPT IN ORDER TO RENEW.

Please consider the following RISK FACTORS before you buy this franchise:

1. THE FRANCHISE AGREEMENT REQUIRES YOU TO RESOLVE DISPUTES WITH US SEAMLESS ONLY IN CASS COUNTY, NORTH DAKOTA. OUT OF STATE LITIGATION MAY FORCE YOU TO ACCEPT A LESS FAVORABLE SETTLEMENT FOR DISPUTES. IT MAY ALSO COST MORE TO SUE UNITED STATES SEAMLESS IN NORTH DAKOTA THAN IN YOUR HOME STATE.
2. THE FRANCHISE AGREEMENT REQUIRES THAT NORTH DAKOTA LAW GOVERNS THE AGREEMENT, AND THIS LAW MAY NOT PROVIDE THE SAME PROTECTIONS AND BENEFITS AS LOCAL LAW. YOU MAY WANT TO COMPARE THESE LAWS.
3. THERE MAY BE OTHER RISKS CONCERNING THIS FRANCHISE.

For state effective dates, please see next page.

STATE EFFECTIVE DATES

The following states require that the Franchise Disclosure Document be registered or filed with the state, or be exempt from registration: California, Hawaii, Illinois, Indiana, Maryland, Michigan, Minnesota, New York, North Dakota, Rhode Island, South Dakota, Virginia, Washington and Wisconsin.

This Franchise Disclosure Document is registered, on file or exempt from registration in the following states having franchise registration and disclosure laws, with the following effective dates:

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|-------------|--|---------------|--|
| CALIFORNIA: | <u>Not registered</u> | NEW YORK: | <u>Not registered</u> |
| FLORIDA: | <u>Not registered</u> | NORTH DAKOTA: | April 17, 2014 <u>2015</u> |
| HAWAII: | <u>Not registered</u> | RHODE ISLAND: | <u>Not registered</u> |
| ILLINOIS: | April 8, 2014, as amended October 29, 2014 <u>2015</u> | SOUTH DAKOTA: | April 11, 2014 <u>2015</u> |
| INDIANA: | <u>Not registered</u> | UTAH: | <u>Not registered</u> |
| MARYLAND: | <u>Not registered</u> | VIRGINIA: | <u>Not registered</u> |
| MICHIGAN: | <u>Not registered</u> | WASHINGTON: | <u>Not registered</u> |
| MINNESOTA: | April 11, 2014 <u>2015</u> | WISCONSIN: | April 7, 2014 <u>2015</u> |

Issuance Date for the States Listed Below: ~~April 7, 2014~~ March 23, 2015

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| ALABAMA | IDAHO | MONTANA | OREGON |
| ALASKA | IOWA | NEBRASKA | PENNSYLVANIA |
| ARIZONA | KANSAS | NEVADA | SOUTH CAROLINA |
| ARKANSAS | KENTUCKY | NEW HAMPSHIRE | TENNESSEE |
| COLORADO | LOUISIANA | NEW JERSEY | TEXAS |
| CONNECTICUT | MAINE | NEW MEXICO | VERMONT |
| DELAWARE | MASSACHUSETTS | NORTH CAROLINA | WEST VIRGINIA |
| DISTRICT OF COLUMBIA | MISSISSIPPI | OHIO | WYOMING |
| GEORGIA | MISSOURI | OKLAHOMA | |

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