

US TAX RECOVERY PARTNERS, LLC

1845 Sidney Baker Street Kerrville, TX 78028



WISCONSIN FRANCHISE DISCLOSURE DOCUMENT

May 29, 2014

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FRANCHISE DISCLOSURE DOCUMENT



US TAX RECOVERY PARTNERS, LLC (A Texas Limited Liability Company) 1845 Sidney Baker Street Kerrville, TX 78028 (830) 257-1290

The franchise described is known as "US Tax Recovery Partners". US Tax Recovery Partners, LLC is involved in the tax recovery service business and identifies sales and use tax overpayments made by manufacturing companies. US Tax Recovery Partners, LLC specializes in identifying, filing for and recovering these overpayments from State and local governments.

The total investment necessary to begin operation of a US Tax Recovery Partners Single Unit franchised business is \$54,050 - \$137,500. This includes \$20,000 for the initial Franchise Fee and \$14,750 for a Protected Territory within a Metropolitan or Micropolitan Statistical Area Territory that must be paid to the Franchisor.

This disclosure document summarizes certain provisions of your franchise agreement and other information in plain English. Read this disclosure document and all accompanying agreements carefully. You must receive this disclosure document at least 14 calendar days before you sign a binding agreement with, or make any payment to the franchisor or an affiliate in connection with the proposed franchise sale. **Note however, that no governmental agency has verified the information contained in this document.**

You may wish to receive your disclosure document in another format that is more convenient for you. To discuss the availability of disclosures in different formats, contact Lee Zachary at 1845 Sidney Baker Street, Kerrville, TX 78028, email at lzachary@ustaxrp.com or telephone him at (830) 257-1290, ext. 288.

The terms of your contract will govern your franchise relationship. Do not rely on the disclosure document alone to understand your contract. Read your entire contract carefully. Show your contract and this disclosure document to an advisor, like a lawyer or an accountant.

Buying a franchise is a complex investment. The information in this disclosure document can help you make up your mind. More information on franchising, such as "A Consumer's Guide to Buying a Franchise," which can help you understand how to use this disclosure document, is available from the Federal Trade Commission. You can contact the FTC at 1-877-FTC-HELP or by writing to the FTC at 600 Pennsylvania Avenue, NW, Washington, D.C. 20580. You can also visit the FTC's home page at www.ftc.gov for additional information.

There may also be laws on franchising in your state. Ask your state agencies about them.

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STATE COVER PAGE

Your state may have a franchise law that requires a franchisor to register or file with a state franchise administrator before offering or selling in your state. REGISTRATION OF A FRANCHISE BY A STATE DOES NOT MEAN THAT THE STATE RECOMMENDS THE FRANCHISE OR HAS VERIFIED THE INFORMATION IN THIS DISCLOSURE DOCUMENT.

Call the state franchise administrator listed in Exhibit H for information about the franchisor, or about franchising in your state. Please consider the following risk factors before you buy this franchise.

MANY FRANCHISE AGREEMENTS DO NOT ALLOW YOU TO RENEW UNCONDITIONALLY AFTER THE INITIAL TERM EXPIRES. YOU MAY HAVE TO SIGN A NEW AGREEMENT WITH DIFFERENT TERMS AND CONDITIONS IN ORDER TO CONTINUE TO OPERATE YOUR BUSINESS. BEFORE YOU BUY, CONSIDER WHAT RIGHTS YOU HAVE TO RENEW YOUR FRANCHISE, IF ANY, AND WHAT TERMS YOU MIGHT HAVE TO ACCEPT IN ORDER TO RENEW.

RISK FACTORS:

- 1. THE US TAX RECOVERY PARTNERS FRANCHISE AGREEMENT REQUIRES THAT ALL DISAGREEMENTS BE SETTLED BY MEDIATION IN TEXAS. OUT-OF-STATE MEDIATION MAY FORCE YOU TO ACCEPT A LESS FAVORABLE SETTLEMENT FOR DISPUTES. IT ALSO COSTS YOU MORE TO MEDIATE WITH US IN TEXAS THAN IN YOUR HOME STATE.
- 2. THE US TAX RECOVERY PARTNERS FRANCHISE AGREEMENT STATES THAT TEXAS LAW GOVERNS THE AGREEMENT, AND THIS LAW MAY NOT PROVIDE THE SAME PROTECTIONS AND BENEFITS AS LOCAL LAW. YOU MAY WANT TO COMPARE THESE LAWS.
 - 3. THERE MAY BE OTHER RISKS CONCERNING THIS FRANCHISE.

Information comparing franchisors is available. Call the state administrator listed in Exhibit H or your public library for sources of information. Registration of this franchise by a state does not mean that the state recommends it or has verified the information in this Disclosure Document. If you learn that anything in this Disclosure Document is untrue, contact the Federal Trade Commission and the applicable state agency listed on Exhibit H.

Franchisor's Registered Agent authorized to receive service of process is:

Shelton & Power, LLC 202 Walton Way, Suite 192 Cedar Park, TX 78613

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