

85 7th Place East, Suite 500 St. Paul, Minnesota 55101-2198 www.commerce.state.mn.us 651.296.4026 FAX 651.297.1959 An equal opportunity employer

June 21, 2011

LANE FISHER
FISHER & ZUCKER LLC
21 SOUTH 21ST STREET
PHILADELPHIA, PA 19103

Re: F-6005

USA INSULATION FRANCHISE CORPORATION USA INSULATION FRANCHISE CORPORATION F/A

Dear Mr. Fisher:

The Annual Report has been reviewed and is in compliance with Minnesota Statute Chapter 80C and Minnesota Rules Chapter 2860.

This means that there continues to be an effective registration statement on file and that the franchisor may offer and sell the above-referenced franchise in Minnesota.

The franchisor is not required to escrow franchise fees, post a Franchise Surety Bond or defer receipt of franchise fees during this registration period.

As a reminder, the next annual report is due within 120 days after the franchisor's fiscal year end, which is December 31, 2011.

Sincerely,

MIKE ROTHMAN Commissioner

By:

Daniel Sexton Commerce Analyst Supervisor Registration Division (651) 296-4520

MR:DES:dlw



STATE OF MINNESOTA DEPARTMENT OF COMMERCE REGISTRATION DIVISION (651) 296-6328

IN THE MATTER OF THE REGISTRATION OF:
USA INSULATION FRANCHISE CORPORATION
By USA INSULATION FRANCHISE CORPORATION

ORDER AMENDING REGISTRATION

WHEREAS, an application to amend the registration and amendment fee have been filed,

IT IS HEREBY ORDERED that the registration dated October 22, 2008, is amended as of the date set forth below.

MIKE ROTHMAN

Commissioner

Department of Commerce

85 7th Place East, Suite 500

St Paul, MN 55101

Date: June 21, 2011





UNIFORM FRANCHISE REGISTRATION APPLICATION

File No.

F-6005

\$ 200.00

(Insert file number of immediately preceding filing of Applicant)

State: State of Minnesota	Fee:
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INITIAL REGISTRATION OF AN OFFER AND SALE OF FRANCHISES

X RENEWAL APPLICATION OR ANNUAL REPORT

PRE-EFFECTIVE AMENDMENT

POST-EFFECTIVE MATERIAL AMENDMENT

- 1. Full legal name of Franchisor: USA Insulation Franchise Corporation
- 2. Name of the franchise offering: USA Insulation
- 3. Franchisor's principal business address:

1351 E. 357th Street, Suite 5 Eastlake, Ohio 44095

4. Name and address of Franchisor's agent in this State authorized to receive service of process:

Minnesota Department of Commerce 85 7th Place East, Suite 500 St. Paul, MN 55101-2198

5. The states in which this application is or will be shortly on file:

Connecticut, Florida, Illinois, Indiana, Kentucky, Maryland, Michigan, Minnesota, New York, Rhode Island, Utah, Virginia and Wisconsin.

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