



MINNESOTA
DEPARTMENT OF
COMMERCE



85 7th Place East, Suite 500
St. Paul, Minnesota 55101-2198
www.commerce.state.mn.us
651.296.4026 FAX 651.297.1959
An equal opportunity employer

April 26, 2012

LANE FISHER
FISHER & ZUCKER LLC
21 SOUTH 21ST STREET
PHILADELPHIA, PA 19103

Re: F-6005
USA INSULATION FRANCHISE CORPORATION
USA INSULATION FRANCHISE CORPORATION F/A

Dear Mr. Fisher:

The Annual Report has been reviewed and is in compliance with Minnesota Statute Chapter 80C and Minnesota Rules Chapter 2860.

This means that there continues to be an effective registration statement on file and that the franchisor may offer and sell the above-referenced franchise in Minnesota.

The franchisor is not required to escrow franchise fees, post a Franchise Surety Bond or defer receipt of franchise fees during this registration period.

As a reminder, the next annual report is due within 120 days after the franchisor's fiscal year end, which is December 31, 2012.

Sincerely,

MIKE ROTHMAN
Commissioner

By:

Daniel Sexton
Commerce Analyst Supervisor
Registration Division
(651) 296-4520

MR:DES:dlw

UNIFORM FRANCHISE REGISTRATION APPLICATION

File No. F-6005
(Insert file number of immediately preceding filing of Applicant)

State: State of Minnesota

Fee: \$ 200

State of Minnesota
Dept. of Commerce

APR 25 2012

Rec'd \$ 200

APPLICATION FOR (Check only one):

- INITIAL REGISTRATION OF AN OFFER AND SALE OF FRANCHISES
- RENEWAL APPLICATION OR ANNUAL REPORT
- PRE-EFFECTIVE AMENDMENT
- POST-EFFECTIVE MATERIAL AMENDMENT

1. Full legal name of Franchisor: **USA Insulation Franchise Corporation**
2. Name of the franchise offering: **USA Insulation**
3. Franchisor's principal business address:

**1351 E. 357th Street, Suite 5
Eastlake, Ohio 44095**

4. Name and address of Franchisor's agent in this State authorized to receive service of process:

**Minnesota Department of Commerce
85 7th Place East, Suite 500
St. Paul, MN 55101-2198**

5. The states in which this application is or will be shortly on file:

Connecticut, Florida, Illinois, Indiana, Kentucky, Maryland, Michigan, Minnesota, New York, Utah, Virginia, Washington and Wisconsin.

4-26-12
AK
12/31

6. Name, address, telephone and facsimile numbers, and e-mail address of person to whom communications regarding this application should be directed:

Lane Fisher, Esq.
Fisher Zucker, LLC
21 South 21st Street
Philadelphia, PA 19103
Telephone: (215)825-3100
Facsimile No: (215) 825-3101
Email: lfisher@fisherzucker.com; bgraefe@fisherzucker.com

We respectfully request that all correspondence be submitted via mail and email.

Certification

I certify and swear under penalty of law that I have read and know the contents of this application, including the Franchise Disclosure Document with an issuance date of April 9, 2012 attached as an exhibit, and that all material facts stated in all those documents are accurate and those documents do not contain any material omissions. I further certify that I am duly authorized to make this certification on behalf of the Franchisor and that I do so upon my personal knowledge.

Signed at Eastlake, OH, January 31, 2012

Franchisor:

USA INSULATION FRANCHISE
CORPORATION

By: 

Name: Patrick J. Pitrone

Title: President

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