

**STATE OF CALIFORNIA
DEPARTMENT OF CORPORATIONS**

FRANCHISE DISCLOSURE DOCUMENT

See attached

FRANCHISE DISCLOSURE DOCUMENT

UNITED SOCCER LEAGUES, LLC

A Georgia Limited Liability Company
 1715 N Westshore Blvd Suite 825
 Tampa, Florida 33607
 (813) 963-3909
<http://www.uslsoccer.com>

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 Dept of Business Oversight

The Franchise Disclosure Document concerns United Soccer Leagues (USL) franchises, which it sells for the purpose of promoting and enjoying the sport of soccer in the United States and Canada. Franchisees will be entitled to field a team in a USL soccer league by purchasing a franchise.

The total initial investment necessary to begin operation of a USL franchised team varies depending on the league in which the franchised team participates as set forth below, and the amounts set forth adjacent to the total initial investment below must be paid to franchisor or its affiliates.

<u>Franchise</u>	<u>Total Initial Investment</u>	<u>Portion of Initial Investment Paid to Franchisor or its Affiliates</u>
USL (professional)	between \$2,026,500 to \$2,891,600	between \$1,127,500 and \$1,139,600
USL Premier Development League	between \$96,550 to \$199,100	between \$58,300 and \$58,350
USL W-League	between \$62,250 to \$136,100	between \$29,050 and \$29,100

This Franchise Disclosure Document summarizes certain provisions of your franchise agreement and other information in plain English. Read this document and all accompanying agreements carefully. You must receive this Franchise Disclosure Document at least 10 Business days in Michigan, New York, Rhode Island and Washington and 14 calendar days everywhere else before you sign a binding agreement with, or make any payment to, the franchisor or an affiliate in connection with the proposed franchise sale. **Note, however, that no governmental agency has certified the information contained in this document.**

You may wish to receive your disclosure document in another format that is more convenient for you. To discuss the availability of disclosures in different formats, please contact UNITED SOCCER LEAGUES, LLC at 1715 N Westshore Blvd Suite 825 Tampa, Florida 33607 and (813) 963-3909, (813) 514-1767 (Garrison Mason, general counsel), or garrison.mason@uslsoccer.com.

The terms of your contract will govern your franchise relationship. Do not rely on the Franchise Disclosure Document alone to understand your contract. Read the entire contract carefully. Show your contract and this Franchise Disclosure Document to an advisor, like a lawyer or accountant.

Buying a franchise is a complex investment. The information in this Franchise Disclosure Document can help you make up your mind. More information on franchising, such as "A Consumer's Guide to Buying a Franchise," which can help you understand how to use this Franchise Disclosure Document, is available from the Federal Trade Commission. You can contact the FTC at 1-877-FTC-HELP or by writing to the FTC at 600 Pennsylvania Avenue, NW, Washington, D C 20580. You can also visit

the FTC's home page at www.ftc.gov for additional information. Call your state agency or visit your public library for other sources of information of franchising.

There may also be laws on franchising in your state. Ask your state agencies about them.

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