

NOV 05 2014

FRANCHISE DISCLOSURE DOCUMENT



WINZER FRANCHISE COMPANY, INC
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As a WINZER® franchisee, you already have a business supplying automotive, chemical and/or industrial products similar to our products. Based on your current customer base, you will sell some or all of the following Approved Winzer Products: quality packaged fasteners, nuts, bolts, clamps, adhesives, sealers, electrical components, cutting tools, fluid power fittings, chemicals, welding and shop supplies, janitorial supplies and other related products and services.

The total investment necessary to begin operation of a WINZER franchised business ranges from ~~\$5,900~~ \$6,025 to ~~\$18,370~~ \$18,745. This includes \$3,500 that must be paid to franchisor or its affiliates.

This disclosure document summarizes certain provisions of your franchise agreement and other information in plain English. Read this disclosure document and all accompanying agreements carefully. You must receive this disclosure document at least 14 calendar days before you sign a binding agreement with, or make any payment to, franchisor or an affiliate in connection with the proposed franchise sale. **Note, however, that no government agency has verified the information contained in this document.**

The terms of your contract will govern your franchise relationship. Don't rely on the disclosure document alone to understand your contract. Read all of your contract carefully. Show your contract and this disclosure document to an advisor, like a lawyer or an accountant.

Buying a franchise is a complex investment. The information in this disclosure document can help you make up your mind. More information on franchising, such as "A Consumer's Guide to Buying a Franchise," which can help you understand how to use this disclosure document, is available from the Federal Trade Commission. You can contact the FTC at 1-877-FTC-HELP or by writing to the FTC at 600 Pennsylvania Avenue, NW, Washington, DC 20580. You can also visit the FTC's home page at www.ftc.gov for additional information. Call your state agency or visit your public library for other sources of information on franchising.

There may be laws on franchising in your state. Ask your state agencies about them.

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WINZER -40131014

STATE COVER PAGE

Your state may have a franchise law that requires a franchisor to register or file with a state franchise administrator before offering or selling in your state. REGISTRATION OF A FRANCHISE BY A STATE DOES NOT MEAN THAT THE STATE RECOMMENDS THE FRANCHISE OR HAS VERIFIED THE INFORMATION IN THIS DISCLOSURE DOCUMENT

Call the state franchise administrator listed in Exhibit H for information about the franchisor, or about franchising in your state

MANY FRANCHISE AGREEMENTS DO NOT ALLOW YOU TO RENEW UNCONDITIONALLY AFTER THE INITIAL TERM EXPIRES. YOU MAY HAVE TO SIGN A NEW AGREEMENT WITH DIFFERENT TERMS AND CONDITIONS IN ORDER TO CONTINUE TO OPERATE YOUR BUSINESS. BEFORE YOU BUY, CONSIDER WHAT RIGHTS YOU HAVE TO RENEW YOUR FRANCHISE, IF ANY, AND WHAT TERMS YOU MIGHT HAVE TO ACCEPT IN ORDER TO RENEW

Please consider the following RISK FACTORS before you buy this franchise

- 1 THE FRANCHISE AGREEMENT REQUIRES YOU TO RESOLVE DISPUTES WITH US BY MEDIATION, ARBITRATION OR LITIGATION ONLY IN TEXAS. OUT OF STATE MEDIATION, ARBITRATION OR LITIGATION MAY FORCE YOU TO ACCEPT A LESS FAVORABLE SETTLEMENT FOR DISPUTES. IT MAY ALSO COST YOU MORE TO MEDIATE, ARBITRATE OR LITIGATE WITH US IN TEXAS THAN IN YOUR OWN STATE
- 2 THE FRANCHISE AGREEMENT STATES THAT TEXAS LAW GOVERNS THE AGREEMENT, AND THIS LAW MAY NOT PROVIDE THE SAME PROTECTIONS AND BENEFITS AS LOCAL LAW. YOU MAY WANT TO COMPARE THESE LAWS
- 3 YOU MUST MAINTAIN MONTHLY MINIMUM SALES PERFORMANCE LEVELS BEGINNING WITH THE 1ST MONTH OF OPERATION. IF YOU FAIL TO DO SO, YOUR FRANCHISE MAY BE TERMINATED AND YOU COULD LOSE YOUR INVESTMENT
- 4 WE WERE INCORPORATED IN MARCH 2012, SO WE HAVE A LIMITED FRANCHISE OPERATING HISTORY. MOST OF OUR MANAGEMENT TEAM, HOWEVER, HAS BEEN MANAGING WINZER BUSINESSES AND PROVIDING SUPPORT TO WINZER FRANCHISEES SINCE 1999
- 5 THERE MAY BE OTHER RISKS CONCERNING THIS FRANCHISE

Effective Dates See next page for effective dates in various jurisdictions

STATE EFFECTIVE DATES

This disclosure document is effective as of the issuance date for use in Alabama, Alaska, Arizona, Arkansas, Colorado, Connecticut, Delaware, Florida, Georgia, Idaho, Iowa, Kansas, Kentucky, Louisiana, Maine, Massachusetts, Michigan, Mississippi, Missouri, Montana, Nebraska, Nevada, New Hampshire, New Jersey, New Mexico, North Carolina, Ohio, Oklahoma, Oregon, Pennsylvania, South Carolina, Tennessee, Texas, Utah, Vermont, West Virginia, Wyoming, District of Columbia, American Samoa, Federated States of Micronesia, Guam, Marshall Islands, Northern Mariana Islands (including Saipan), Palau, Puerto Rico and Virgin Islands

This disclosure document is effective as of the date that the disclosure document was filed, registered or exempt from registration for use in each of the following states

California	October 29, 2013
Hawaii	November 4, 2013
Illinois	October 28, 2013
Indiana	October 28, 2013 <u>November 2, 2014</u>
Maryland	October 29, 2013
Minnesota	October 29, 2013
New York	November 18, 2013
North Dakota	May 7, 2014
Rhode Island	October 7, 2013
Virginia	November 25, 2013
Washington	November 18, 2013
Wisconsin	October 28, 2013

This disclosure document is not effective and may not be used in the following state where it is not currently filed, registered or exempt from registration South Dakota

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