

MAY 0 7 2013

SUPPLEMENTAL INFORMATION

- 1. Certain Registration Information:
 - A. The states in which this proposed registration is effective

Indiana, Michigan, Rhode Island, South Dakota, Virginia, Washington, and Wisconsin

B. The states in which this proposed registration is or will be shortly on file:

California, Hawaii, Illinois, Maryland, Minnesota, New York, and North Dakota

C The states, if any, which have refused, by order or otherwise, to register these franchises

None

D The states, if any, which have revoked or suspended the right to offer these franchises

None

E The states, if any, in which the proposed registration of these franchises has been withdrawn:

None

2 A Total projected financing required by Franchisor to fulfill Franchisor's obligations to provide real estate, improvements, equipment, inventory, training and all other items included in the offering

| Real Estate | \$ 4,593 |
|-----------------|--------------|
| Improvements | \$ 0 |
| Equipment | \$ 0 |
| Inventory | \$ 0 |
| Training | \$ 13,558 |
| Other (Manuals) | \$ 10,982 |
| TOTAL | \$ 29,133 |

B Sources of Funds. Initial Franchise Fee of \$35,000



Page One

SALESPERSON DISCLOSURE FORM

| 1 | | As required by this State's statute, list the persons who will engage in the offer or sale of franchises in this state and for each person list the following information | | | | | | |
|--|--|---|-----------------|-------------------|---------|----------------------|---------------------|-------------------|
| | A Vance W. Snow | | | | | | | |
| | В | 1040 Founders Boulovard, Suite 100, Athens, GA 30606; (706) 389-7158 Business address and telephone number Home address and telephone number | | | | | | |
| | С | | | | | | | |
| | D | Zaxby's F | Franchising, Ir | ıc. | | | | |
| | E Vice President Franchise of Franchise Licensing Present title | | | | | | | |
| | F | Social Security Number | | | | | | |
| | G | Birthdate | | | | | | , |
| | Н | | | | | | D-1 6E | |
| | | - | 7 1 | | Positio | 17-14 | Dates of Employment | |
| | | | Employer | Vice Pres | | | Beginning December | Ending Present |
| | | lnc. | Franchising, | Licensing | | rancinse | 2005 | riesent |
| | | | roperties Inc | | | | 1999 | Present |
| | Snow Properties, Inc Owner and Broker 1999 Employment or occupation during the past 5 years For each such employment state the name of the employer, held and beginning and ending dates for each such employment | | | | | | | |
| 2 | | _ | - | identified in 1 a | - | | | |
| A Has any administrative, civil or criminal action pending against hir franchise or securities law, fraud, embezzlement, fraudulent convers or deceptive practices, misappropriation of property or any comparab | | | | | | sion, restraint of | | |
| | | | YES | | NO | \boxtimes | | |
| | В | Has during | the 10 year pe | riod immediately | preced | ling the date of the | offering circular | |
| | | (1) been convicted of a felony or pleaded nolo contendere to a felony charge or been held liable in a civil action by final judgment if the felony or civil action involved a violation of any franchise or securities law, fraud, embezzlement, fraudulent conversion, restraint of trade, unfair or deceptive practices, misappropriation of property or any comparable violation of law? | | | | | | |
| | | | YES | | NO | \boxtimes | | |
| | | | | | | | | Page Two |

US2008 3563606 2



| | (2) | entered into or been named in any consent judgment, decree, order or assurance under any federal or state franchise, securities, antitrust, monopoly, trade practice, or trade regulation law? |
|----|---------|---|
| | | YES NO 🛛 |
| | (3) | been subject to any order of any national securities association or national securities exchange (as defined in the Securities and Exchange Act of 1934, 15 USC 78a) suspending or expelling the person from membership in the association or exchange? |
| | | YES \(\square\) NO \(\square\) |
| C. | With re | spect to each question above answered "Yes" state: |
| | (1) | the name of each person or entity involved |
| | | |
| | (2) | the court, agency, association or exchange involved |
| | (3) | a summary of the allegations |
| | | |
| | | |
| | (4) | of applicable, the date of the conviction, judgment, decree, order or assurance |
| | (5) | the penalty imposed, damages assessed and nature thereof, terms and conditions of the judgment, decree, order or assurance. |
| | | |

FURTHER COMMENTS AND EXPLANATIONS.

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